

I. 1Q 2020/21 KEY FINANCIAL PERFORMANCE

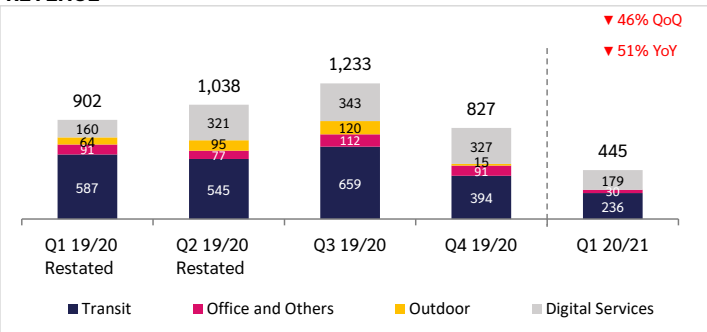
The COVID-19 pandemic with lockdown measures had massively affected our OOH Advertising and Digital Services. Nevertheless, our Logistics business witnessed rapid growth thanks to a huge surge in online shopping. With regard to our diversified portfolio, we strongly believe VGI is well-positioned to rebound after the crisis. (Please find more details at <http://vgi.listedcompany.com/misc/MDNA/20200813-vgi-mdna-1q20202021-en-01.pdf>)

(Unit: THB mn)

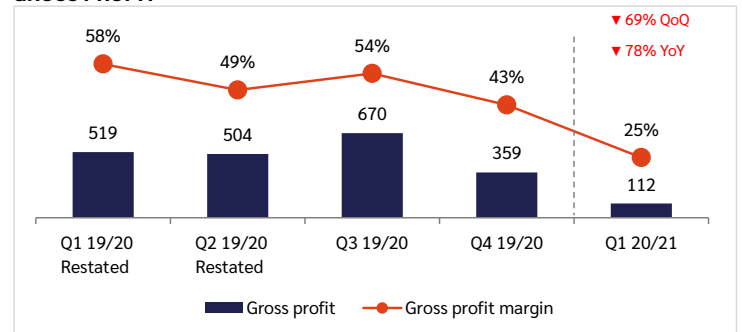
REVENUE	GROSS PROFIT	EBITDA	NET PROFIT	BALANCE SHEET (as of 30 Jun 20)
445mn ▼ 51% YoY	112mn ▼ 78% YoY	-22mn ▼ 105% YoY	-104mn ▼ 134% YoY	Asset 19,420mn Liabilities 4,357mn Equity 15,063mn IB Debt 1,889mn D/E Ratio 0.1X

II. HISTORICAL FINANCIAL PERFORMANCE

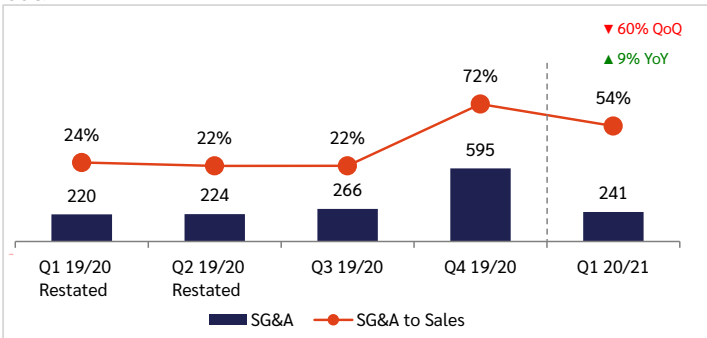
REVENUE



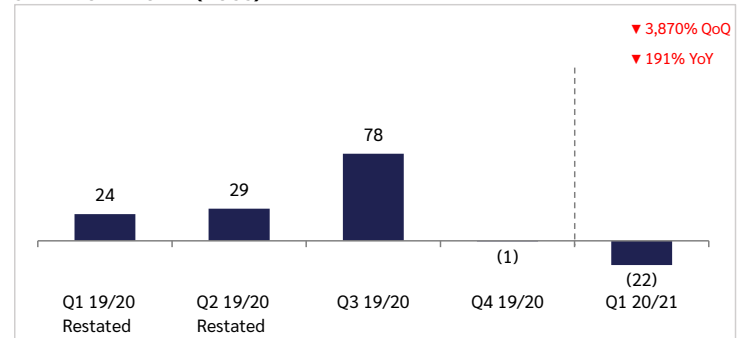
GROSS PROFIT



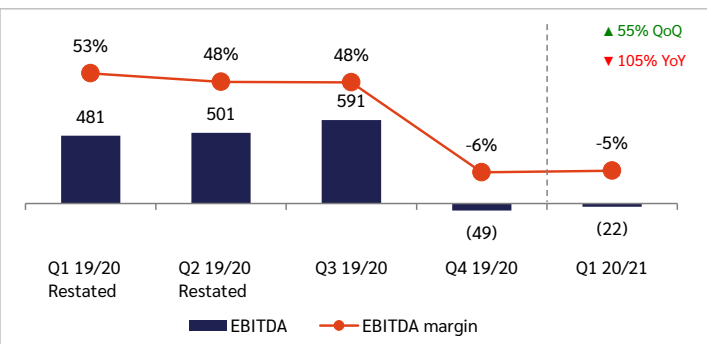
SG&A



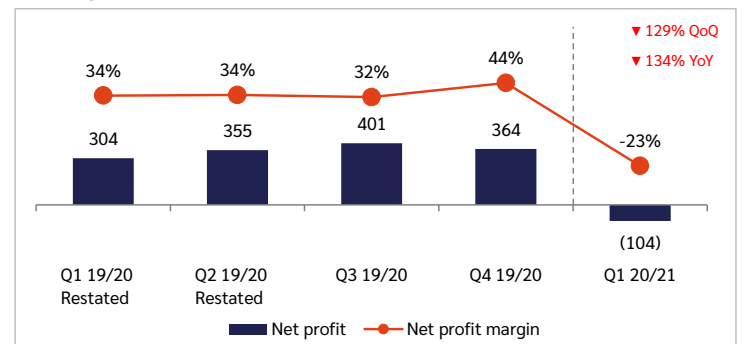
SHARE OF PROFIT (LOSS)



EBITDA



NET PROFIT



III. 1Q 2020/21 BUSINESS UPDATE

ADVERTISING



Created new Station Entrance Experience for welcoming commuters on BTS stations

PAYMENT



Continued to experience strong user growth

- 13.3mn Rabbit cards
- 7.7mn Rabbit LinePay users
- Expanding network to cover every transportation mode and widen to cafeteria and industrial estates.

LOGISTICS



Delivered 1.1-1.5mn parcels per day during COVID-19 period