

## I. 2Q 2020/21 KEY FINANCIAL PERFORMANCE

Since the beginning of 2020, many businesses were confronted with unprecedented challenges from COVID-19 and the intensified political situation in Thailand. Nevertheless, VGI saw a strong recovery across all businesses based on quarterly comparison, which our earnings turn to net profit in 2Q 2020/21. (Please find more details at <http://vgi.listedcompany.com/misc/MDNA/20201109-vgi-mdna-2q20202021-en-01.pdf>)

(Unit: THB mn)

REVENUE	GROSS PROFIT	EBITDA	NET PROFIT	BALANCE SHEET (as of 30 Sep 20)
<b>717mn</b> ▼ 31% YoY	<b>287mn</b> ▼ 43% YoY	<b>140mn</b> ▼ 72% YoY	<b>12mn</b> ▼ 97% YoY	Asset 19,201mn Liabilities 4,232mn Equity 14,968mn IB Debt 1,902mn D/E Ratio 0.13X

## II. HISTORICAL FINANCIAL PERFORMANCE



## III. 2Q 2020/21 BUSINESS UPDATE

<p><b>ADVERTISING</b></p> <p>- Delivered a full-loop of marketing solutions to complete consumers' journey</p>	<p><b>PAYMENT</b></p> <p>- Partnered with the leading Chinese online travel booking platform</p> <p>- Continued to experience strong user growth</p> <p>13.6mn Rabbit Cards 7.9mn RLP users</p>	<p><b>LOGISTICS</b></p> <p>- Positive sentiment from Kerry Express plan's to initial public offering</p>	<p><b>AWARD &amp; SUSTAINABILITY</b></p> <p><b>Pomelo.</b></p> <p>- Promote environmental sustainability through 'Trash to Treasures' project</p> <p>- Received Superbrands Award for its e-Money services</p>
--	---	--	--