

I. 3Q 2020/21 KEY FINANCIAL PERFORMANCE

VGI showed strong earnings, thanks to operational performance recovery and positive benefits from an Initial Public Offerings (IPO) of Kerry Express (Thailand) plc. (KEX), recording high net profit at THB 713mn.

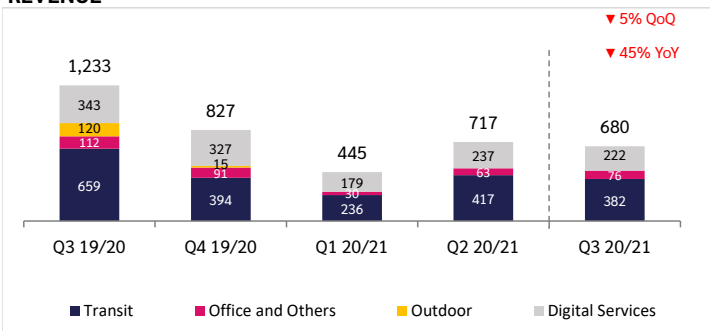
(Please find more details at <http://vgi.listedcompany.com/misc/MDNA/20210215-vgi-mdna-3q20202021-en.pdf>)

(Unit: THB mn)

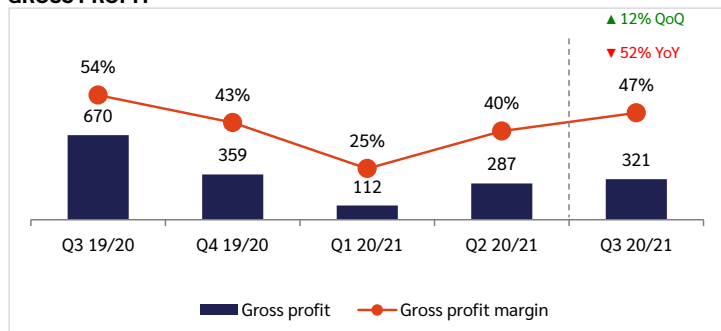
REVENUE	GROSS PROFIT	EBITDA	NET PROFIT	BALANCE SHEET (as of 31 Dec 20)
680mn ▼ 45% YoY	321mn ▼ 52% YoY	856mn ▲ 45% YoY	713mn ▲ 78% YoY	Asset 19,869mn Liabilities 3,857mn Equity 16,012mn IB Debt 1,489mn D/E Ratio 0.09X

II. HISTORICAL FINANCIAL PERFORMANCE

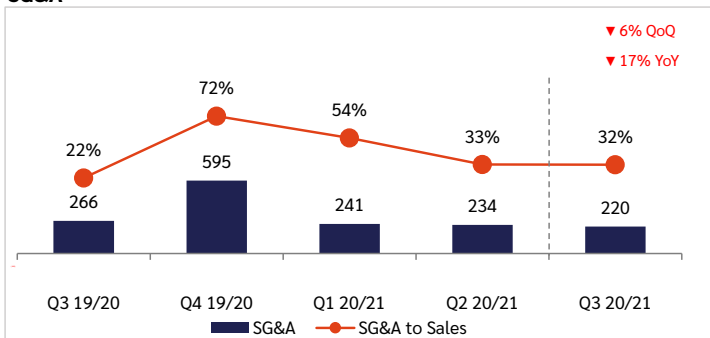
REVENUE



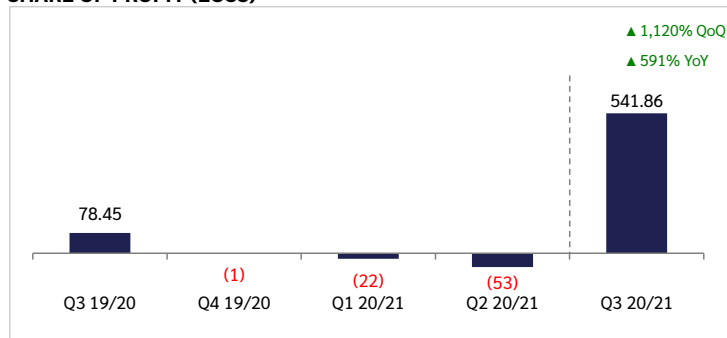
GROSS PROFIT



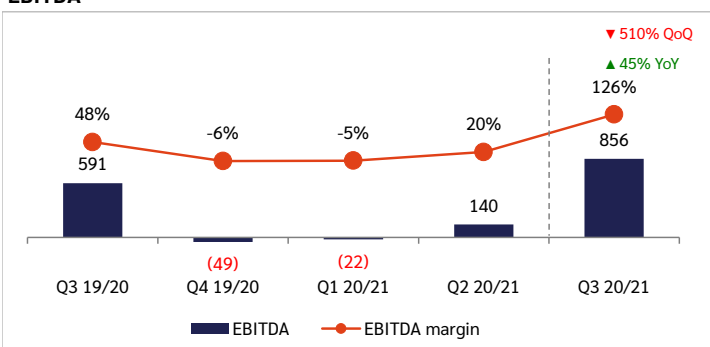
SG&A



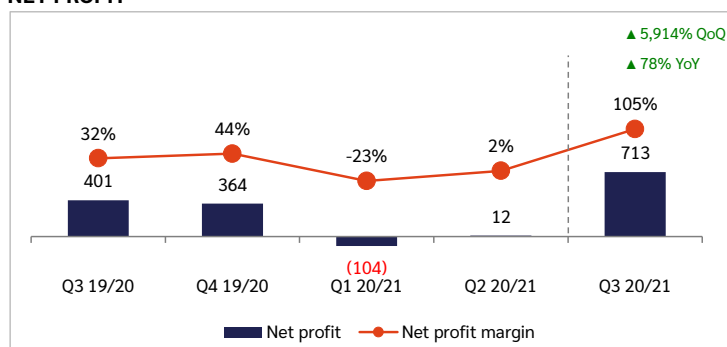
SHARE OF PROFIT (LOSS)



EBITDA



NET PROFIT



III. 3Q 2020/21 BUSINESS UPDATE

ADVERTISING



- Delivered efficient advertising and marketing campaigns through our diversified media platforms.

PAYMENT



- Introduced an app-to-app top up service, connecting RLP e-wallet with Mobile Banking Application
 - 13.9mn Rabbit Cards
 - 8.0mn RLP users

LOGISTICS



- Successfully listed on the Stock Exchange of Thailand
 - Introduced 'Driver Handover' package - NPD with KEX

AWARDS & ACHIEVEMENTS



- Continued to affirm the success of VGI strategic transition from OOH to O2O Solutions.