

I. 2020/21 KEY FINANCIAL PERFORMANCE

Against the backdrop of the COVID-19 pandemic, VGI Group once again delivered a solid performance, posting net profit of THB 980mn. This demonstrates the strength of the Group's diversification strategy, combining Advertising, Payment and Logistics platforms.

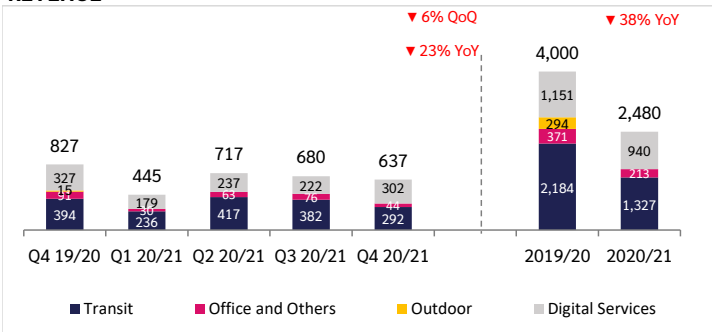
(Please find more details at <http://vgi.listedcompany.com/misc/MDNA/20210528-vgi-mdna-fy20202021-en.pdf>)

(Unit: THB mn)

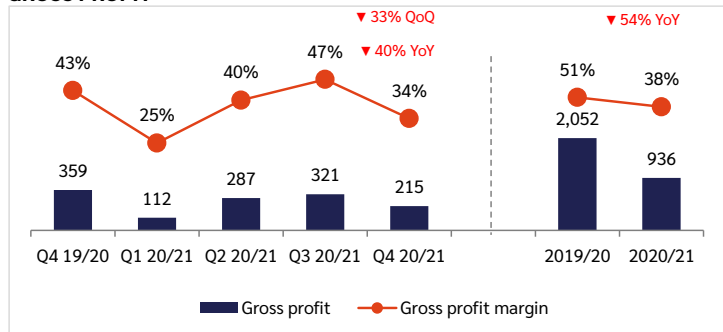
REVENUE	GROSS PROFIT	EBITDA	NET PROFIT	BALANCE SHEET (as of 31 Mar 21)
2,480mn ▼ 38% YoY	936mn ▼ 54% YoY	1,582mn ▲ 4% YoY	980mn ▼ 31% YoY	Asset 20,970mn Liabilities 3,907mn Equity 17,063mn IB Debt 1,159mn D/E Ratio 0.07X

II. HISTORICAL FINANCIAL PERFORMANCE

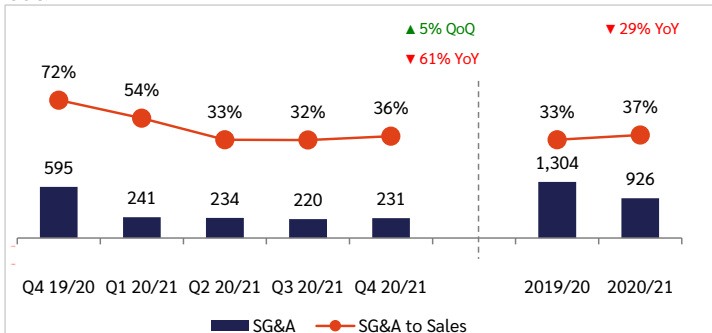
REVENUE



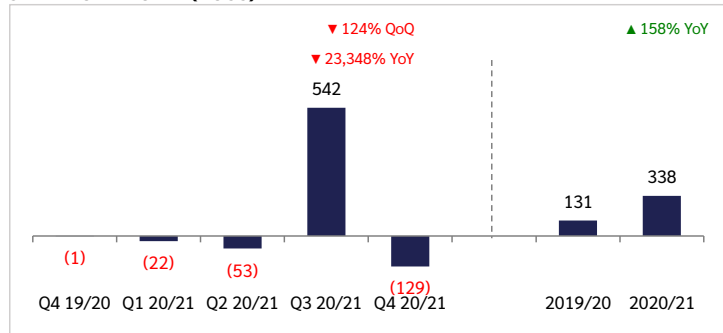
GROSS PROFIT



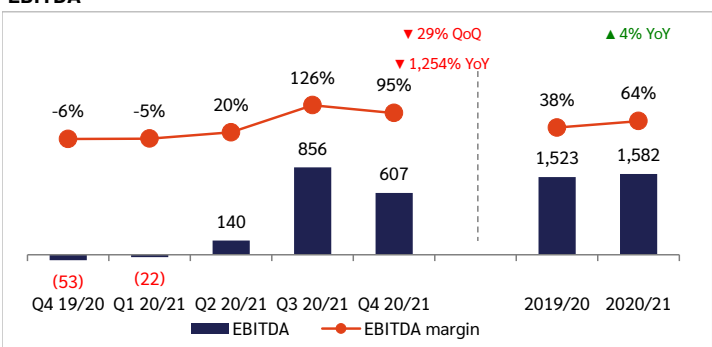
SG&A



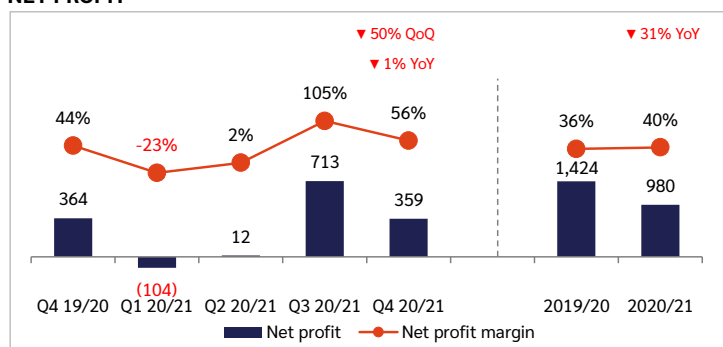
SHARE OF PROFIT (LOSS)



EBITDA



NET PROFIT



III. 2020/21 BUSINESS UPDATE

ADVERTISING



- Continued to drive forward sustainable development of the Group's marketing campaigns and media assets

PAYMENT



- Expanded to digital financing and insurance business through strategic partnership
 - Created the seamless online payment services for the better consumer's experience
 - 14.2mn Rabbit Cards
 - 8.2mn RLP users

LOGISTICS



- Synergy showcase with the Logistics partner

AWARDS & ACHIEVEMENTS



- Continued to affirm the success of VGI strategic transition from OOH to O2O Solutions