

I. 3Q 2021/22 KEY FINANCIAL PERFORMANCE

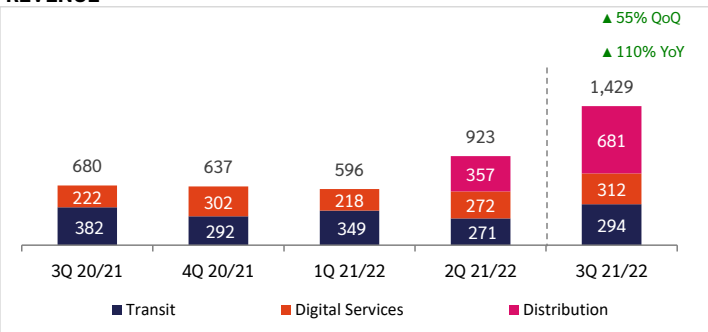
VGI has seen a gradual return of revenue growth following a very challenging start of 2021/22, which had an impact to overall performance – particularly on the Out-of-Home Advertising business. Nevertheless, VGI reported a revenue from services and sales of THB 1,429mn and net loss of THB 76mn. (Please find more details at <https://investor.vgi.co.th/en/document/viewer/43553/md-and-a-3q-2021-22>)

(Unit: THB mn)

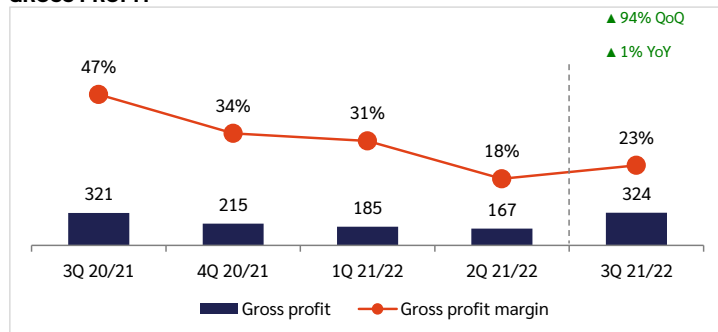
REVENUE	GROSS PROFIT	EBITDA	NET PROFIT	BALANCE SHEET (as of 31 Dec 21)
1,429mn ▲ 110% YoY	324mn ▲ 1% YoY	47mn ▼ 95% YoY	-76mn ▼ 111% YoY	Asset 27,951mn Liabilities 10,760mn Equity 17,191mn IB Debt 8,203mn D/E Ratio 0.48X

II. HISTORICAL FINANCIAL PERFORMANCE

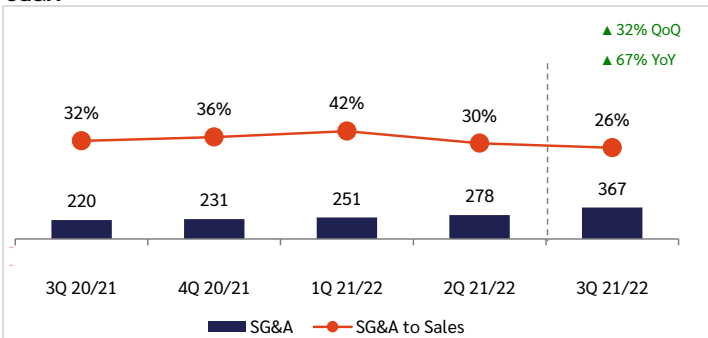
REVENUE



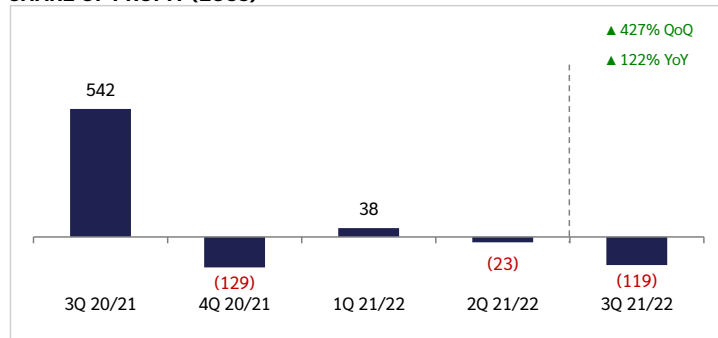
GROSS PROFIT



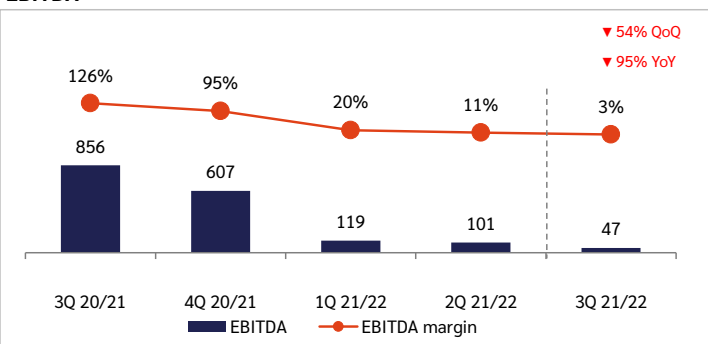
SG&A



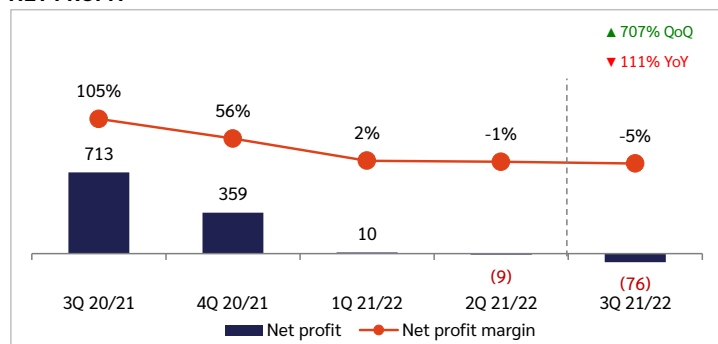
SHARE OF PROFIT (LOSS)



EBITDA



NET PROFIT



III. 3Q 21/22 BUSINESS UPDATE

ADVERTISING



- Launched a new advertising package - bundling media spaces to reach wider audiences in the heart of Bangkok

DISTRIBUTION



- Pilot launched of Rabbit Selection mobile application, experiencing consumers with variety products through online platform

CAPITAL INCREASE



- VGI's BOD approved the issuance and offering of newly issued share through RO and also issue and allocate VGI-W3

AWARD & RECOGNITION



- Won the Thailand's Top Corporate Brands award 2021 for the 5th consecutive years
- Included as a member in the Sustainability Yearbook 2022