

I. 1Q 2022/23 KEY FINANCIAL PERFORMANCE

In the first quarter of 2022/23, VGI delivered a solid financial performance, reporting revenue from services and sales of THB 1,042mn and a net profit of THB 25mn.

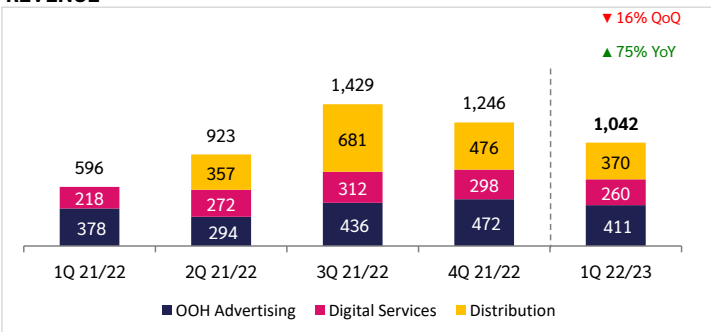
(Please find more details at <https://investor.vai.co.th/en/document/viewer/53709/md-and-a-1a-2022-23>)

(Unit: THB mn)

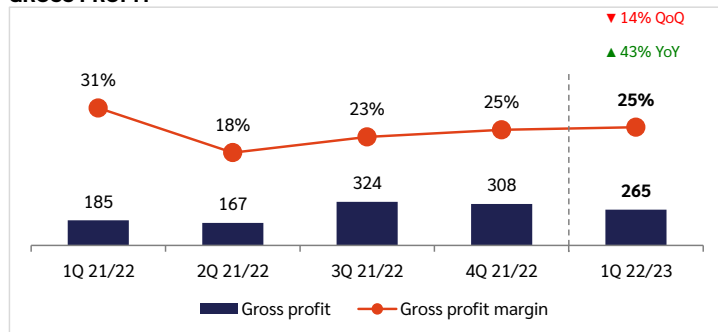
REVENUE	GROSS PROFIT	EBITDA	NET PROFIT	BALANCE SHEET (as of 30 Jun 22)
1,042mn ▲ 75% YoY	265mn ▲ 43% YoY	137mn ▲ 15% YoY	25mn ▲ 153% YoY	Asset 33,743mn Liabilities 3,504mn Equity 30,239mn IB Debt 720mn D/E Ratio 0.02X

II. HISTORICAL FINANCIAL PERFORMANCE

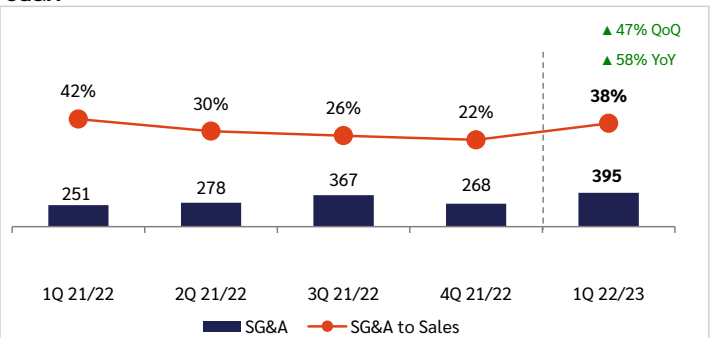
REVENUE



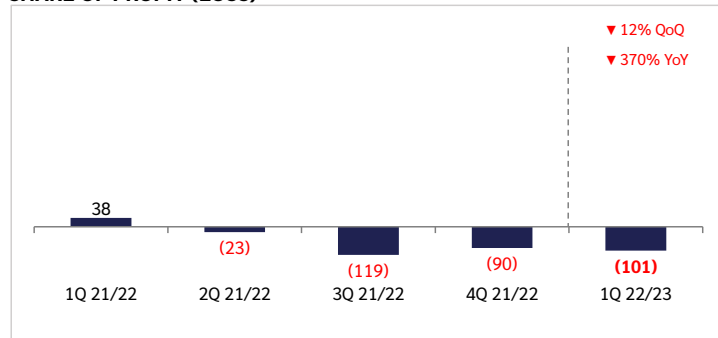
GROSS PROFIT



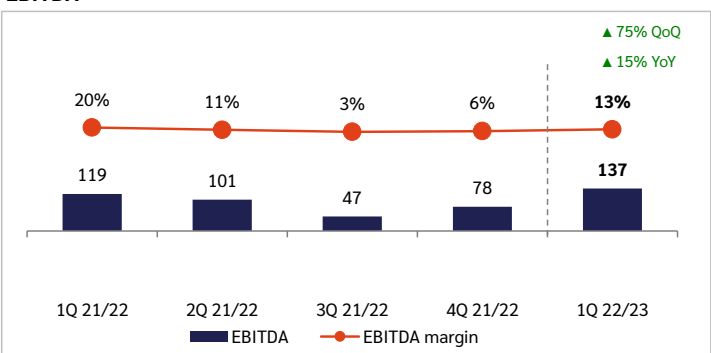
SG&A



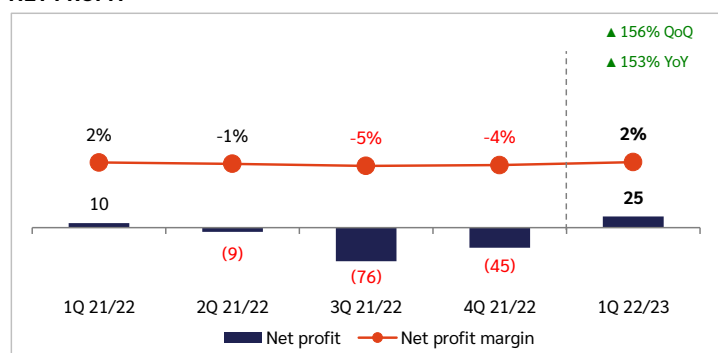
SHARE OF PROFIT (LOSS)



EBITDA



NET PROFIT



III. 1Q 2022/23 BUSINESS UPDATE

ADVERTISING



- Delivering a new phenomenon through unique media campaigns across the heart of Bangkok

PAYMENT



- Enhancing RCare's business capability through shares subscription of RCare



- Increasing in user base from an expansion of point of usage

DISTRIBUTION



- Completion of NINE acquisition, as a 60% stake in the company resulted in it becoming a subsidiary of VGI

AWARD



- The Most Innovative O2O Solutions for Advertising, Payment and Distribution Platforms for the 3rd consecutive year - International Finance