

I. 2Q 2022/23 KEY FINANCIAL PERFORMANCE

VGI has continued its growth momentum from the first quarter of 2022/23, recording a revenue of THB 1,225mn and a net profit of THB 68mn.

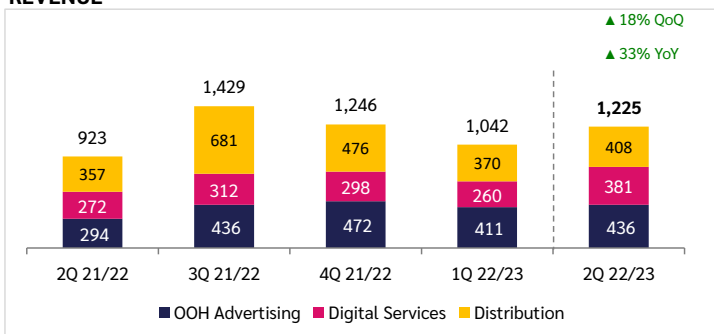
(Please find more details at <https://investor.vgi.co.th/en/document/viewer/62712/md-and-a-2q-2022-23>)

(Unit: THB mn)

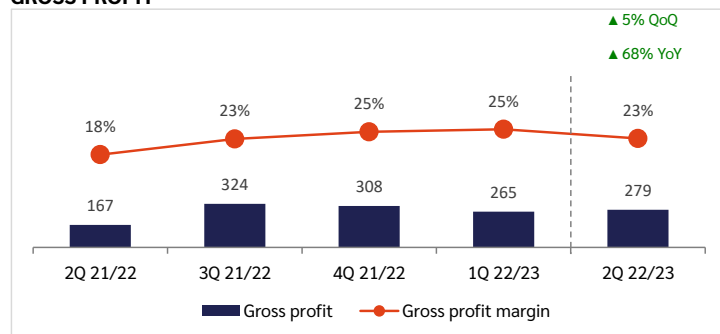
REVENUE	GROSS PROFIT	EBITDA	NET PROFIT	BALANCE SHEET (as of 30 Sep 22)
923mn ▲ 33% YoY	279mn ▲ 68% YoY	164mn ▲ 63% YoY	68mn ▲ 821% YoY	Asset 33,351mn Liabilities 2,793mn Equity 30,558mn IB Debt 0mn D/E Ratio 0.00X

II. HISTORICAL FINANCIAL PERFORMANCE

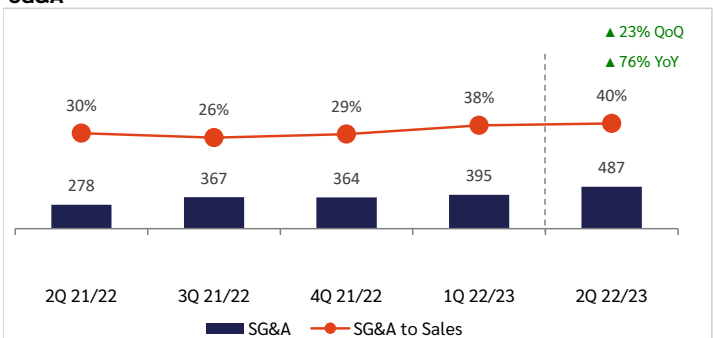
REVENUE



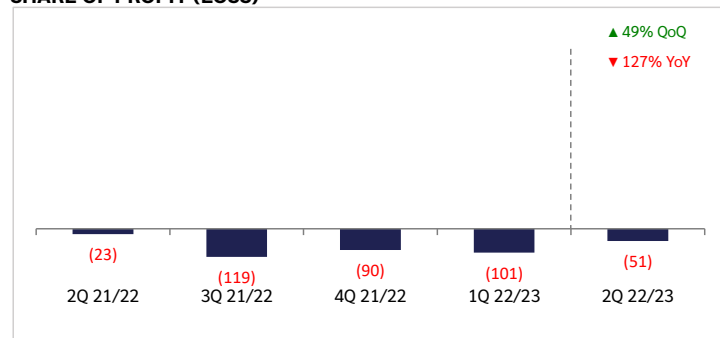
GROSS PROFIT



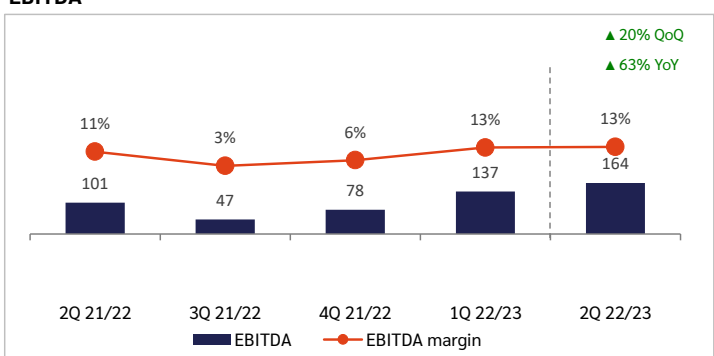
SG&A



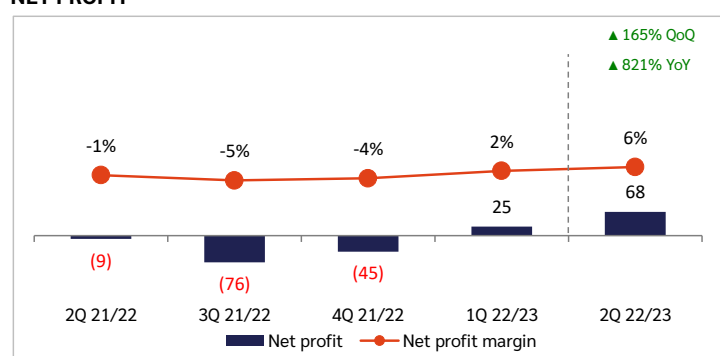
SHARE OF PROFIT (LOSS)



EBITDA



NET PROFIT



III. 2Q 2022/23 BUSINESS UPDATE

ADVERTISING



- Riding the wave of the Thai economic recovery to offer more efficient advertising campaigns for brands with VGI's cutting-edge marketing solutions in 'V Experience' event

PAYMENT



- Increasing in Rabbit Card and Rabbit LINE Pay user base from an expansion of usage point through our strategic partnerships

- Offering RCash's lending services for employee across BTS Group's affiliated companies

DISTRIBUTION



- Expanding products and services along the BTS lines to serve consumer needs through the launch of Turtle Coffee - food & beverage cafe on 7 BTS stations

AWARDS & ACHIEVEMENT



- Inclusion in the Thailand Sustainability Investment (THSI) for the 2nd consecutive year by SET

- Best Investor Relations Awards for the 2nd year and also awarded Outstanding Investor Awards for the 4th consecutive year from SET Awards 2022