

I. 3Q 2022/23 KEY FINANCIAL PERFORMANCE

VGI reported revenue from services and sales of THB 1,377mn and net profit of THB 102mn in 3Q 2022/23.

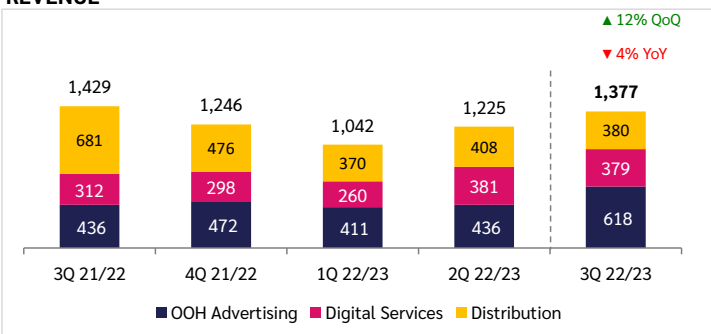
(Please find more details at <https://investor.vgi.co.th/en/document/viewer/64903/md-and-a-3q-2022-23>)

(Unit: THB mn)

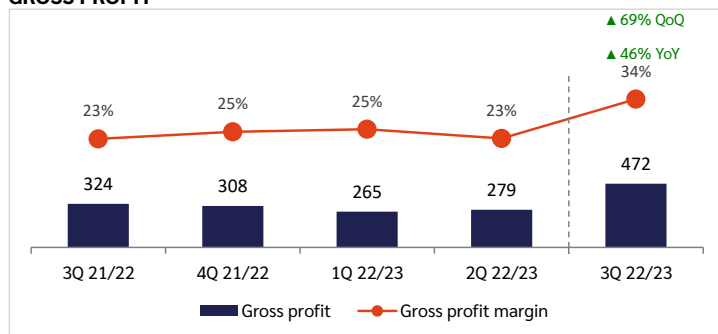
REVENUE	GROSS PROFIT	EBITDA	NET PROFIT	BALANCE SHEET (as of 31 Dec 22)
596mn ▼ 4% YoY	472mn ▲ 46% YoY	203mn ▲ 337% YoY	102mn ▲ 235% YoY	Asset 33,753mn Liabilities 2,866mn Equity 30,887mn IB Debt 0mn D/E Ratio 0.00X

II. HISTORICAL FINANCIAL PERFORMANCE

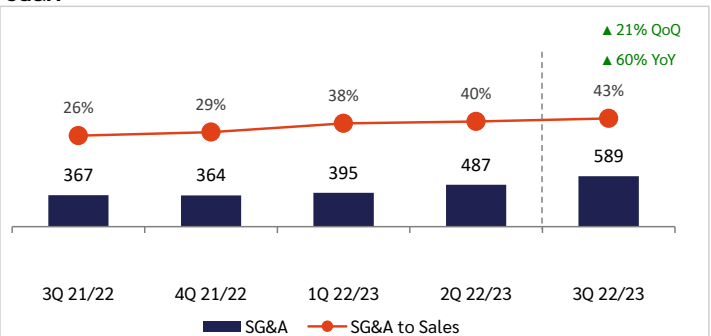
REVENUE



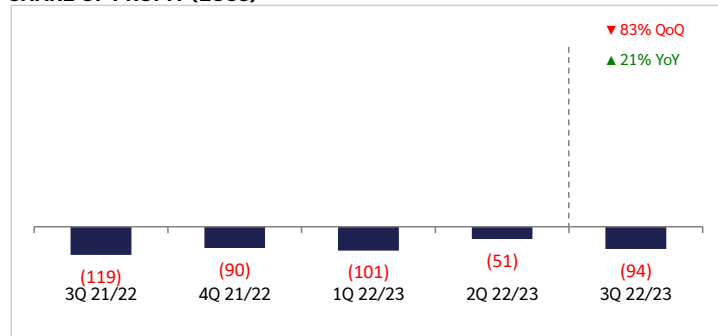
GROSS PROFIT



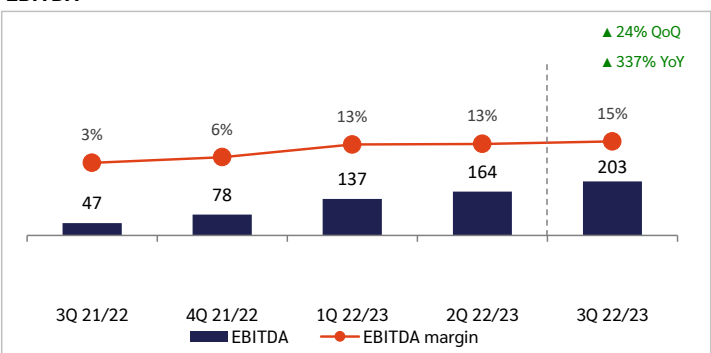
SG&A



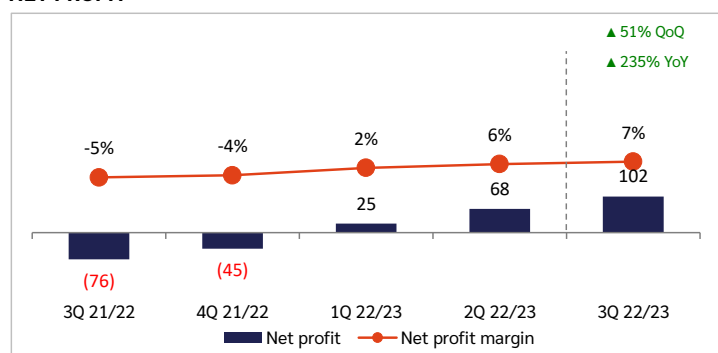
SHARE OF PROFIT (LOSS)



EBITDA



NET PROFIT



III. 3Q 2022/23 BUSINESS UPDATE

ADVERTISING



- Demonstrating the effectiveness of VGI O2O Marketing Solutions through Digital OOH platform
- Collaborating with PPTV HD 36 to broadcast world sports and daily news content on VGI's Digital OOH media

PAYMENT



- Introducing a new IT system to enhance the efficiency of RCare's InsurTech and FinTech platform



- Increasing of Rabbit's user base

DISTRIBUTION



- Launching a newly owned brand named WANAA, Asia's first cannabis-based beauty brand
- Expanding Turtle brand's services on the BTS Skytrain network



AWARDS & ACHIEVEMENTS

- Thailand's Top Corporate Brand Award
- Most Innovative (O2O) Marketing Campaigns & Solutions Award
- Most Creative Media Award
- Model Sustainability Organisation in the Thai Capital Market for Supporting the Disabled Award
- Sustainability Yearbook 2023