

I. 2022/23 KEY FINANCIAL PERFORMANCE

VGI reported revenue from services and sales of THB 4,889mn, an increase of 16.6% YoY. This was primarily from the recovery of Out-of-Home (“OOH”) Advertising and strong growth in Digital Services segment.

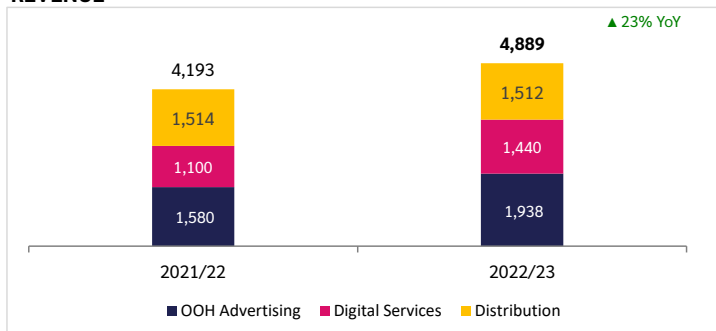
(Please find more details at <https://weblink.set.or.th/dat/news/202305/1102NWS250520232101540866E.pdf>)

(Unit: THB mn)

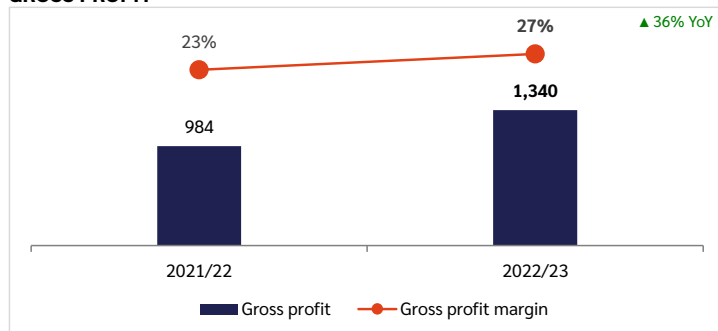
REVENUE	GROSS PROFIT	EBITDA	NET PROFIT	BALANCE SHEET (as of 31 Mar 23)
4,889mn ▲ 17% YoY	1,340mn ▲ 36% YoY	293mn ▼ 15% YoY	-65mn ▲ 46% YoY	Asset 33,635mn Liabilities 2,983mn Equity 30,651mn IB Debt 0mn D/E Ratio 0.00X

II. HISTORICAL FINANCIAL PERFORMANCE

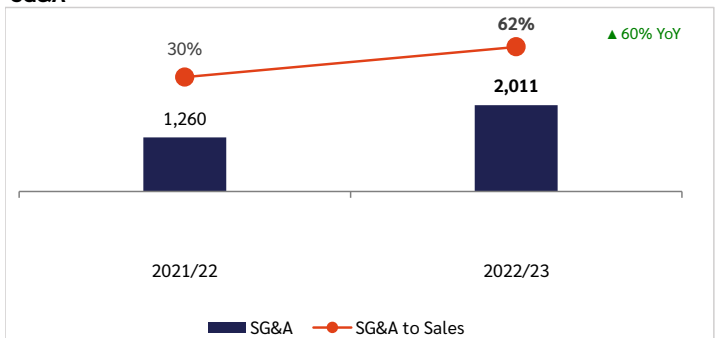
REVENUE



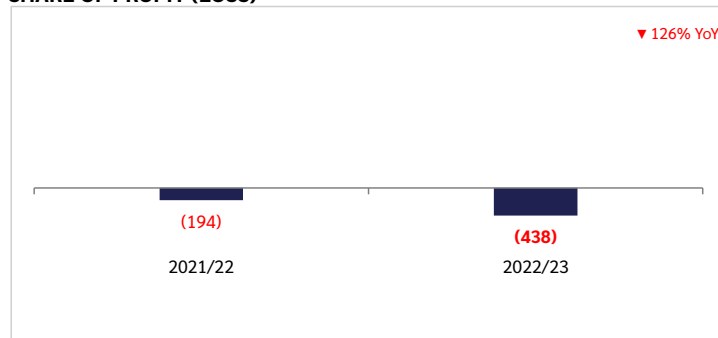
GROSS PROFIT



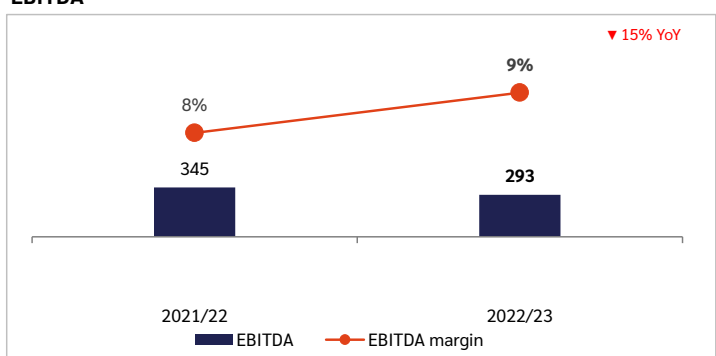
SG&A



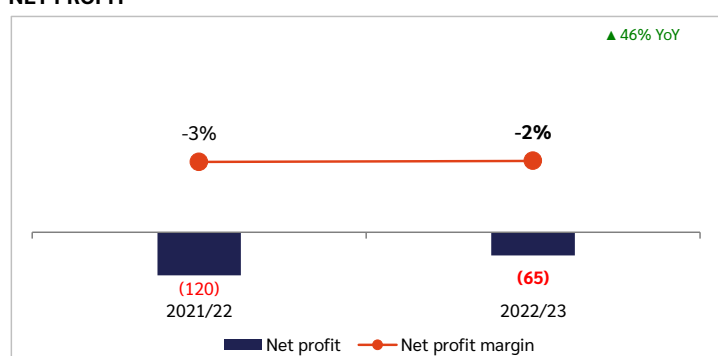
SHARE OF PROFIT (LOSS)



EBITDA



NET PROFIT



III. 2022/23 BUSINESS UPDATE

ADVERTISING



- Continuing to offer efficient advertising campaigns and collaborating with entertainment business partners

PAYMENT



- Paving the way to become a top-of-mind brand for insurance and financial products in Southeast Asia



- Increasing the offline and online payment user base

DISTRIBUTION



- The transformation to mass transit retail provider



- Developing a new owned brand in beauty product segment

AWARD



- No. 1 of the Top 1% and an 'Industry Mover' under Media, Movies & Entertainment sectors in the world