

## I. 1Q 2023/24 KEY FINANCIAL PERFORMANCE

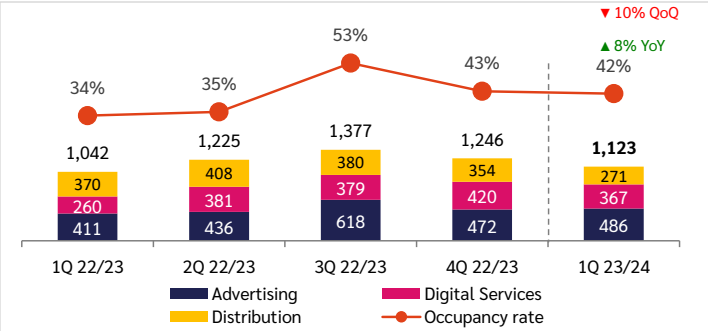
VGI reported revenue from services and sales of THB 1,123mn, which was from the ongoing recovery of Advertising business and growth in Digital Services segment. However, the Company's performance has been hindered by non-consolidated operations of the associates and JVs. As a result, VGI recorded a net loss of THB 366mn.

(Please find more details at <https://investor.vgi.co.th/en/document/viewer/86392/md-and-a-1q-2023-24>)

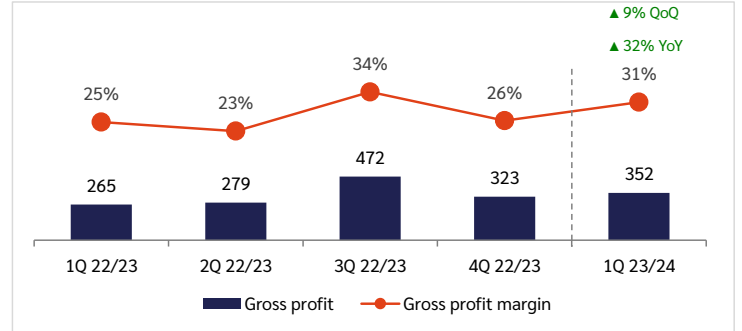
REVENUE	GROSS PROFIT	EBITDA	NET PROFIT	BALANCE SHEET (as of 30 Jun 23)
<b>1,123mn</b> ▲ 8% YoY	<b>352mn</b> ▲ 32% YoY	<b>-23mn</b> ▼ 110% YoY	<b>-366mn</b> ▼ 1539% YoY	Asset 33,324mn Liabilities 3,389mn Equity 29,935mn IB Debt 0mn D/E Ratio 0.00X

## II. HISTORICAL FINANCIAL PERFORMANCE

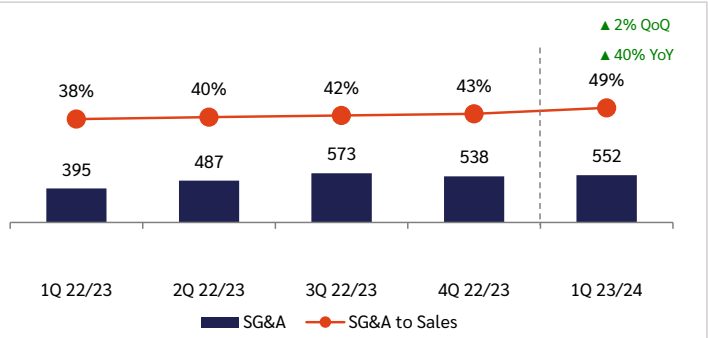
### REVENUE



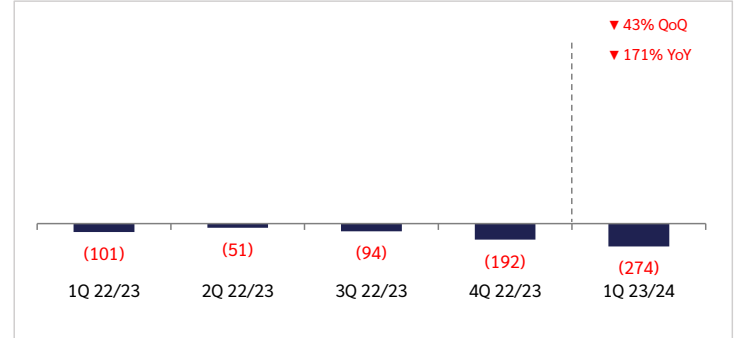
### GROSS PROFIT



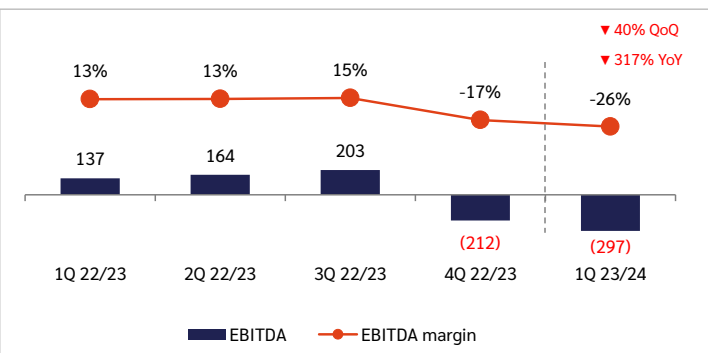
### SG&A



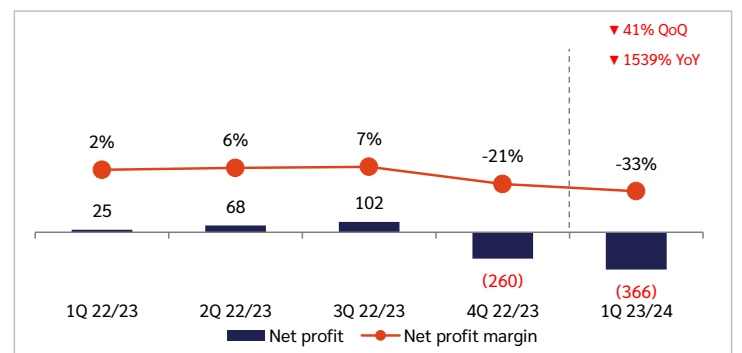
### SHARE OF PROFIT (LOSS)



### EBITDA



### NET PROFIT



## III. 1Q 2023/24 BUSINESS UPDATE

ADVERTISING	DIGITAL SERVICES	DISTRIBUTION	SUSTAINABILITY
<ul style="list-style-type: none"> <li>Received the exclusive right to manage advertising spaces on the Yellow Line</li> <li>Unlocking digital touchpoint with Chinese travelers</li> </ul>	<ul style="list-style-type: none"> <li>Number of insurance policy increased more than 50.0% YoY</li> </ul> <ul style="list-style-type: none"> <li>Outstanding loan increased to THB 252mn</li> </ul> <ul style="list-style-type: none"> <li>Increasing of Rabbit's user base</li> </ul>	<ul style="list-style-type: none"> <li>Continued to expand Turtle shop</li> </ul>	<ul style="list-style-type: none"> <li>Thailand's first and only media company, which was labeled as 'The Carbon Neutral'</li> </ul>