

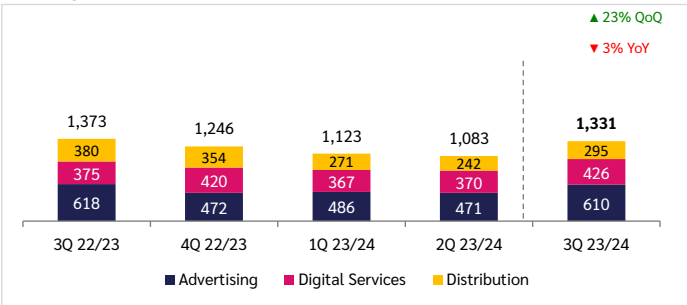
I. 3Q 2023/24 KEY FINANCIAL PERFORMANCE

VGI reported revenue from services and sales of THB 1,331mn, driven mainly by R-Cash and VGI Digital lab under Digital Services business, which was offset by a decline in revenue from Fanslink. VGI recorded impairment loss of THB 2,947mn mainly from KEX and Jmart and share of loss of THB 266 mn. VGI reported a net loss of THB 3,339mn (Please find more details at <https://investor.vgi.co.th/en/document/viewer/95849/md-and-a-3q-2023-24>)

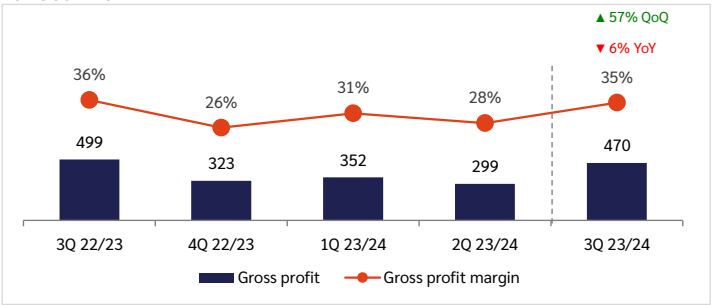
REVENUE	GROSS PROFIT	EBIT	NET PROFIT	BALANCE SHEET (as of 30 DEC 23)
1,331mn ▼ 3% YoY	470mn ▼ 6% YoY	-3,409mn ▼ 4514% YoY	-3,339mn ▼ 3364% YoY	Asset 28,454mn Liabilities 3,221mn Equity 25,233mn IB Debt 0mn D/E Ratio 0.00X

II. HISTORICAL FINANCIAL PERFORMANCE

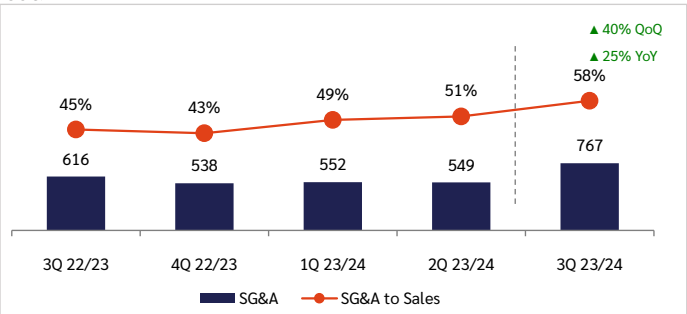
REVENUE



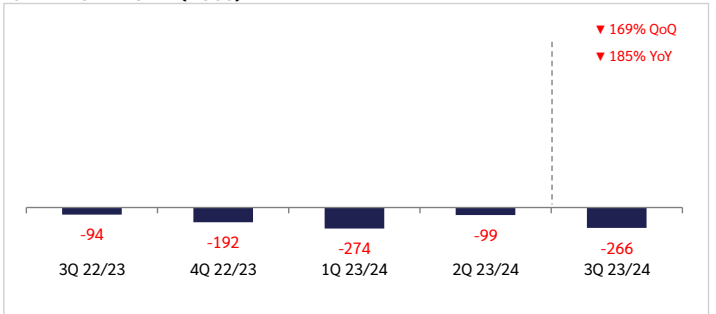
GROSS PROFIT



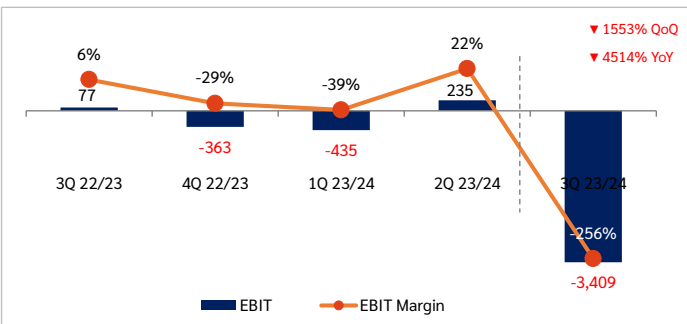
SG&A



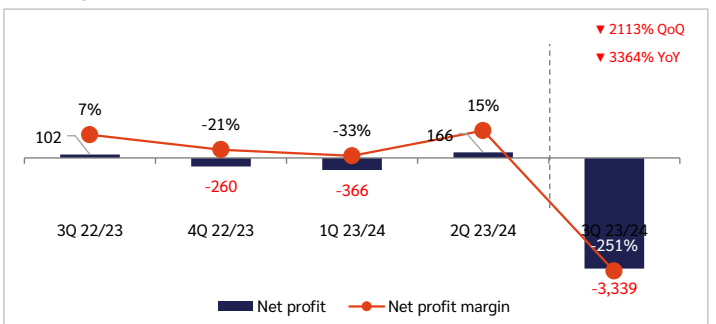
SHARE OF PROFIT (LOSS)



EBIT



NET PROFIT



III. 3Q 2023/24 BUSINESS UPDATE

ADVERTISING	DIGITAL SERVICES	DISTRIBUTION	SUSTAINABILITY
<ul style="list-style-type: none"> Hosted the VGI Media Effectiveness 2024 event, unveiling Meta + Mitri Marketing Strategy, drawing over 300 audiences from notable media agencies and prominent brands. Expanded media inventory by adding street furniture into St. Louis and Ploen Chit stations, enhancing the reach and impact of VGI's advertising capabilities 	<ul style="list-style-type: none"> rabbit card - Number of Rabbit Cards reached 17.4mn cards rabbit cash - Outstanding loan increased to THB 659mn 	<ul style="list-style-type: none"> VGI increased shareholding in SuperTurtle PLC from 60.0% to 73.3% SuperTurtle opened 4 new shops, bring to 20 shops, located across 19 BTS stations. 	<ul style="list-style-type: none"> Number 1 globally from S&P Global corporate sustainability assessment Thailand Top Corporate Brand Hall of Fame 2023 Member of CAC for 3rd consecutive years AA rating in SET ESG Ratings for 3rd consecutive years. Excellent CG scoring for 8th consecutive years.