

I. 2Q 2024/25 KEY FINANCIAL PERFORMANCE

VGI reported revenue from services and sales of THB 1,341mn, driven by all businesses, including Advertising +28.4%, Digital Services +11.5%, and Distribution +33.3% YoY. Share of profit was THB 64mn, significant improved thanks to no loss from KEX and better performance of ROCTEC and JMart. VGI reported a net profit of THB 78mn.

Please find more details at <https://investor.vgi.co.th/en/document/viewer/126137/management-discussion-and-analysis-quarter-2-ending-30-sep-2024>

REVENUE	GROSS PROFIT	EBIT	NET PROFIT	BALANCE SHEET (as of 30 SEP 24)
1,341mn ▲ 24% YoY	413mn ▲ 43% YoY	11mn ▼ 95% YoY	78mn ▼ 53% YoY	Asset 28,834mn Liabilities 3,725mn Equity 25,109mn IB Debt 0mn D/E Ratio 0.00X

II. HISTORICAL FINANCIAL PERFORMANCE



III. 2Q 2024/25 BUSINESS UPDATE

ADVERTISING	DIGITAL SERVICES	DISTRIBUTION	SUSTAINABILITY
<ul style="list-style-type: none"> Launched New advertising products: <ul style="list-style-type: none"> SuperBKK: Ads package covering the entire Bangkok area, reaching more than 80% of Bangkok's population. SuperBTS: Ads package offering high frequency to ensure brand recall among 5mn BTS passengers. Grand Static: Large, innovative and high impact on-station ads to grab passengers' attention. Utilisation rate stood at 52.1%, compared to 43.8% YoY. 	<ul style="list-style-type: none"> rabbit card: Number of Rabbit Cards reached 18.6mn cards, +10% YoY rabbit care: Sold 53,948 insurance policies. +9.5% YoY rabbit cash: Outstanding loan increased to THB 926.4mn, +91.6% YoY 	<ul style="list-style-type: none"> Superturtle: Super Turtle opened 3 Turtle-e shops on BTS yellow line, bringing total to 26 shops. Occupancy rate of lease space rose to 61.6% from 55.1% YoY fanslink: Fanslink continued to focus on its own-branded products to enhance profitability, and expanded to beauty products from Korea and food supplement from Australia. 	<ul style="list-style-type: none"> VGI received Carbon Neutral certification by Thailand Greenhouse Gas Management Organisation (TGO). RCash received the TSCN Sustainability Award from the Thailand Supply Chain Network (TSCN) in Sustainability Expo 2024.