

I. FY 2025/26 KEY FINANCIAL PERFORMANCE

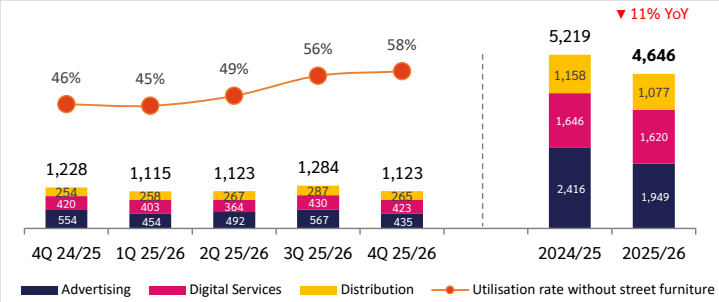
VGI reported revenue from services and sales of THB 4,646mn, -11% YoY. Advertising, Digital Services and Distribution revenue declined by 19.3%, 1.6% and 7.0%, respectively. VGI recorded a share of profit from joint ventures and associates of THB 193mn and recognised an impairment loss of THB 1,200mn, resulting in a net loss of THB 1,064mn.

Please find more details at <https://investor.vgi.co.th/en/document/viewer/193227/md-and-a-fy-2025-26>

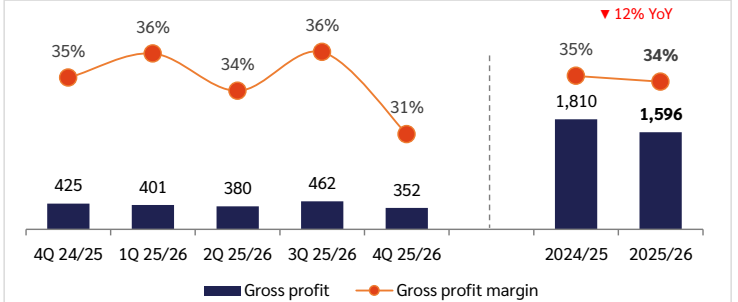
REVENUE	GROSS PROFIT	EBIT	NET PROFIT	BALANCE SHEET (as of 31 MAR 26)
4,646mn ▼ 11% YoY	1,596mn ▼ 12% YoY	-1,187mn ▼ 378% YoY	-1,064mn ▼ 312% YoY	(Unit: THB mn)
				Asset 39,862mn
				Liabilities 3,206mn
				Equity 36,656mn
				IB Debt 100mn
				D/E Ratio 0.00X

II. HISTORICAL FINANCIAL PERFORMANCE

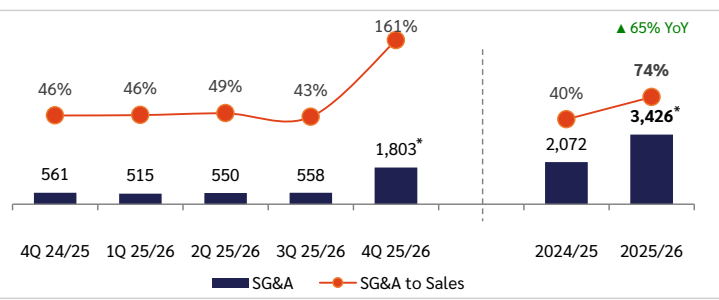
REVENUE



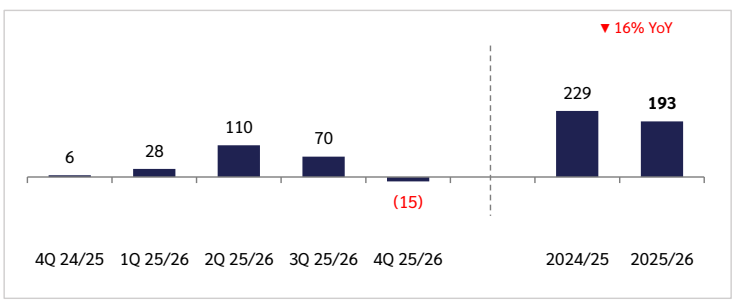
GROSS PROFIT



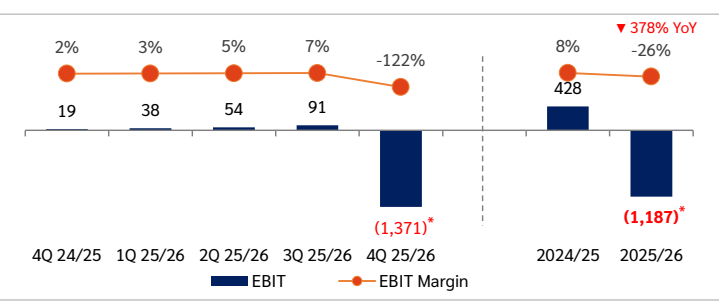
SG&A



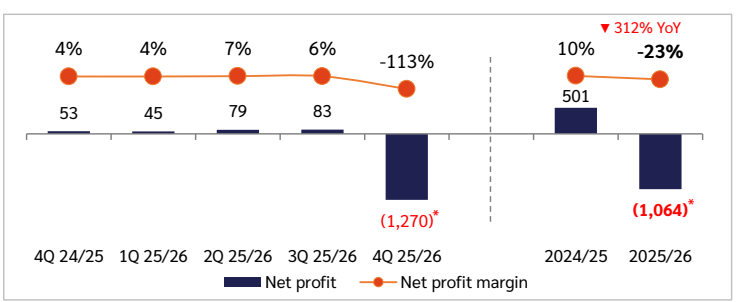
SHARE OF PROFIT (LOSS)



EBIT



NET PROFIT



III. FY2025/26 BUSINESS UPDATE

ADVERTISING	DIGITAL SERVICES	DISTRIBUTION	AWARD
<p>VGI expanded its advertising offerings through:</p> <ol style="list-style-type: none"> 1) Platform Shelter, a new media format combining station balustrades, roof areas and LED displays at high-traffic stations. 2) Bundle Packages with PlanB, integrating transit, office and OOH media. 3) Key Campaigns for leading brands, including Samsung, Pepsi and Suntory TEA+ FY2025/26 Utilisation rate improved to 52%. (compared to 49% in FY2024/25) 	<p>rabbit card The number of Rabbit Cards reached 21.1mn cards. +8% YoY</p> <p>rabbit care Launched the Rabbit Care mobile application, with more than 100,000 downloads</p> <p>rabbit cash Outstanding loan portfolio reached THB 1,350 mn, +30% YoY. (68% nano loan and 32% welfare loan.)</p>	<p>SuperRich Turtle During FY 2025/26, a total of 2 new Turtle shops were added, bringing the total to 29 shops</p> <p>SuperRich Turtle FY 2025/26, SuperRich Turtle operated a total of 9 shops.</p> <p>rabbit bites Developing owned brand products to enhance its profitability. (20% own brands and 80% other brands)</p>	<p>S&P Global The World's most sustainable company within the Media, Movies & Entertainment industry</p> <p>SET Member of SET100 during Jan-Jun 2026</p> <p>MSCI Member of MSCI Small Cap indices</p> <p>ISO 27001 and ISO 27701 certifications, reinforcing its effective personal data security management.</p> <p>CAC Member of CAC since 2014</p> <p>Excellent CG score by Thai IOD</p> <p>100 points in the 2025 AGM Checklist</p>