

VGI PUBLIC COMPANY LIMITED

2Q 2025/26 PERFORMANCE DASHBOARD ENDED 30 SEPTEMBER 2025



I. 2Q 2025/26 KEY FINANCIAL PERFORMANCE

VGI reported revenue from services and sales of THB 1,123mn, down 16% YoY, mainly from the Advertising, Digital Services and Distribution businesses.

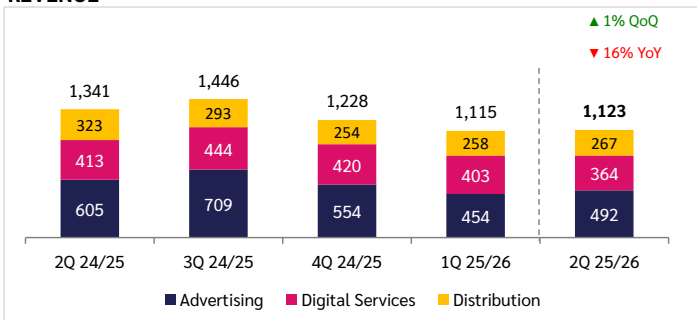
VGI recorded share of profit from investments of THB 110mn. Other income was THB 114mn. VGI reported a net profit of THB 79mn, with a net profit margin of 7%

Please find more details at: <https://investor.vgi.co.th/en/document/viewer/173332/md-and-a-2q-2025-26>

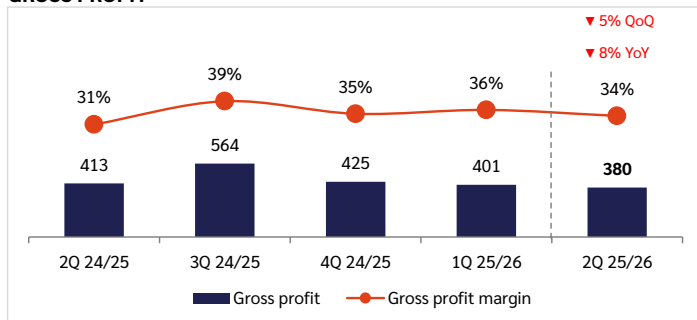
REVENUE	GROSS PROFIT	EBIT	NET PROFIT	BALANCE SHEET (as of 30 SEP 25)
1,123mn ▼ 16% YoY	380mn ▼ 8% YoY	54mn ▲ 371% YoY	79mn ▲ 1% YoY	Asset 41,759mn Liabilities 3,491mn Equity 38,268mn IB Debt 100mn IBD/E Ratio 0.003X

II. HISTORICAL FINANCIAL PERFORMANCE

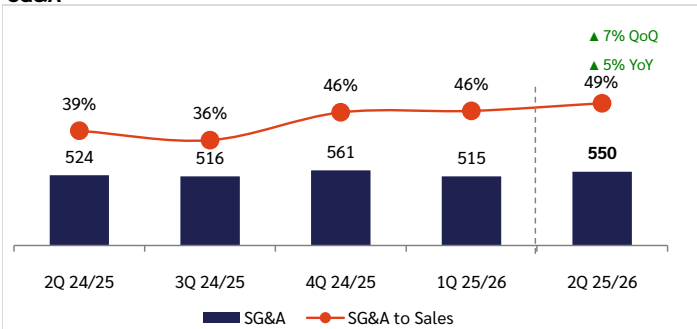
REVENUE



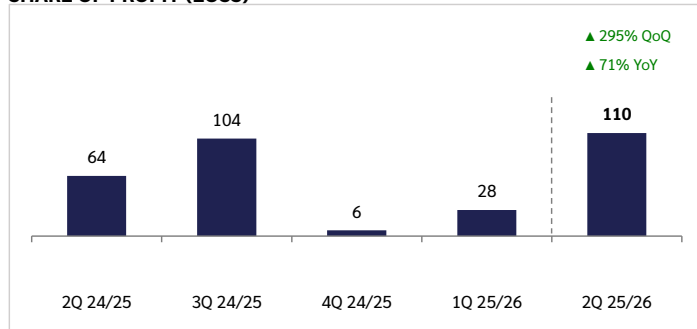
GROSS PROFIT



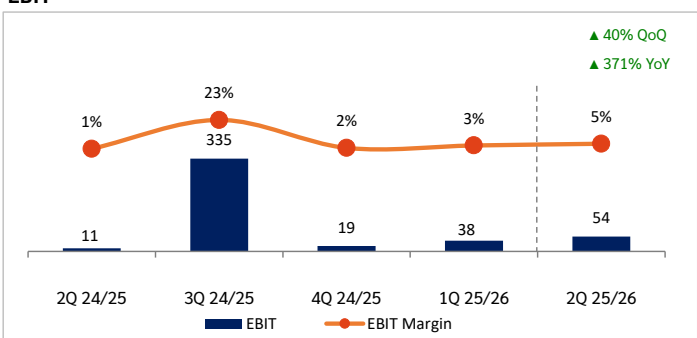
SG&A



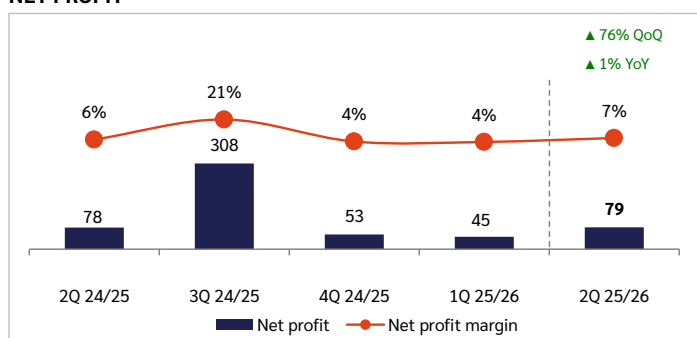
SHARE OF PROFIT (LOSS)



EBIT



NET PROFIT



III. 2Q 2025/26 BUSINESS UPDATE

ADVERTISING



VGI introduced bundle packages such as **Bangkok on the Move** and **Bangkok Live**, which combine our BTS and office-building media with PlanB's Bangkok Jam and in-store media at 7-Eleven. These packages allow us to reach consumers throughout their daily journeys and help drive higher media utilisation.

Advertising media utilisation rate, excluding street furniture, stood at **49%**, up from 47% YoY.

DIGITAL SERVICES

rabbit card

Number of Rabbit Cards reached **20.4mn**, +10% YoY

rabbitcare

Sold **47,202** insurance policies, with 69% from motor insurance and 31% from others insurance.

rabbit cash

Outstanding loan increased to **THB 1,244mn**, +34% YoY

DISTRIBUTION



There were **28** Turtle shops, 22 of which were at Green Line, 3 at Yellow Line and 3 outside BTS stations. **Occupancy rate of lease space rose to 62.4%** from 61.6% YoY

fanslink

Fanslink focused on its owned brands under **Pando** (pet care) and **EZHome** (electrical appliances), as well as other brands such as **Amazfit** (smartwatches) and **Lifespace** (dietary supplements), which helped drive higher profitability.

SUSTAINABILITY



VGI received an **"Excellent"** Corporate Governance scoring for the 10th consecutive year in 2025 by the Thai IOD.



VGI received **100 points** in the 2025 Annual General Meeting (AGM) Checklist assessment.



VGI, in collaboration with the BTS Group, organised the **"Clean Air We Share"** campaign to celebrate the 26th anniversary of the BTS SkyTrain service.