

VGI PUBLIC COMPANY LIMITED

3Q 2025/26 PERFORMANCE DASHBOARD ENDED 31 DECEMBER 2025



I. 3Q 2025/26 KEY FINANCIAL PERFORMANCE

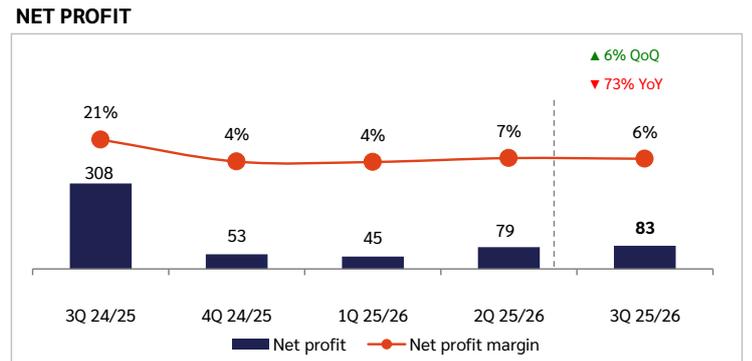
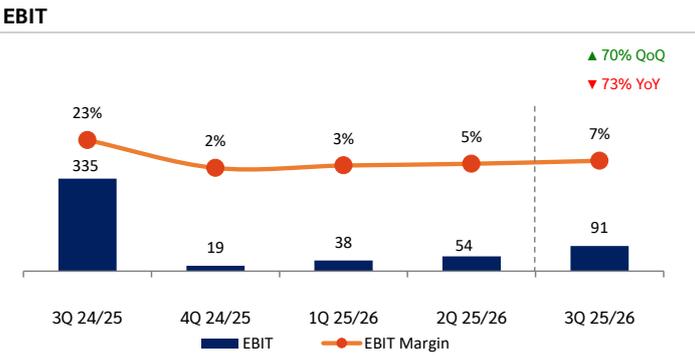
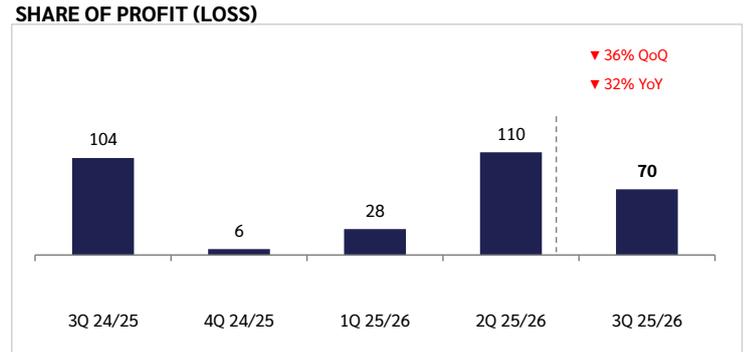
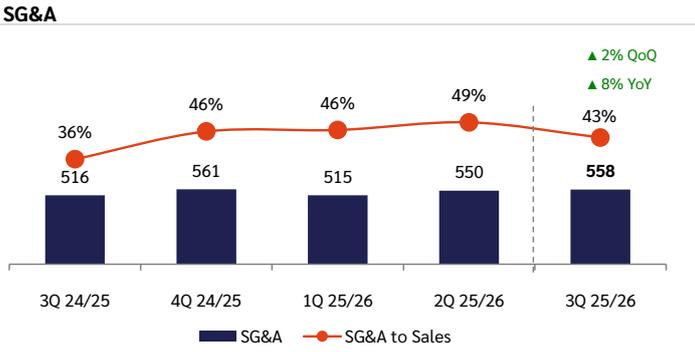
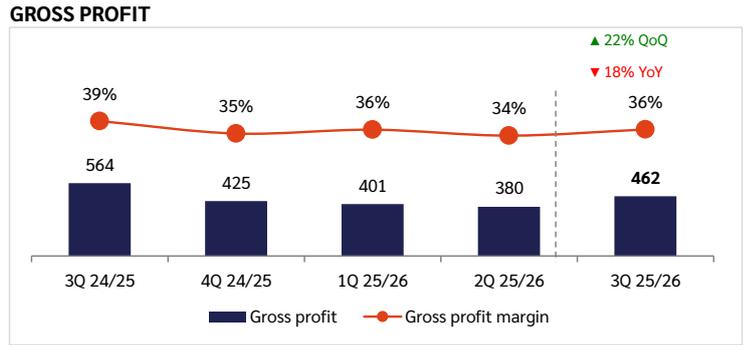
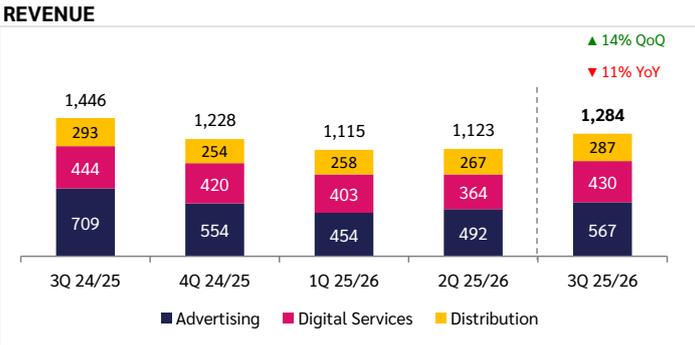
VGI reported revenue from services and sales of THB 1,284mn, down 11% YoY, mainly from the Advertising, Digital Services and Distribution businesses.

VGI recorded share of profit from investments of THB 70mn. Other income was THB 117mn. VGI reported a net profit of THB 83mn, with a net profit margin of 7%.

Please find more details at: <https://investor.vgi.co.th/en/document/viewer/185674/md-and-a-3q-2025-26>

REVENUE	GROSS PROFIT	EBIT	NET PROFIT	BALANCE SHEET (as of 31 DEC 25)
1,284mn ▼ 11% YoY	462mn ▼ 18% YoY	91mn ▼ 73% YoY	83mn ▼ 73% YoY	Asset 41,392mn Liabilities 3,309mn Equity 38,083mn IB Debt 100mn IBD/E Ratio 0.003X

II. HISTORICAL FINANCIAL PERFORMANCE



III. 3Q 2025/26 BUSINESS UPDATE

ADVERTISING

VGI introduced **BTS MAX**, **BTS Concourse**, and **MOVE 360 Full** to strengthen urban reach and meet diverse advertiser needs. By integrating in-train, station, outdoor, prime office, and PlanB media across BTS and MRT networks, these packages enhance multi-channel exposure and drive higher media utilisation.

Advertising media utilisation rate, excluding street furniture, stood at **56%** up from 54% YoY and 49% QoQ.

DIGITAL SERVICES

rabbit card Number of Rabbit Cards reached **20.8mn** cards, +8% YoY.

rabbit care Sold **66,462** Insurance policies, with 66% from motor insurance and 33% from others insurance.

rabbit cash Outstanding loan increased to **THB 1,282mn**, +28% YoY.

DISTRIBUTION

There were **28** Turtle shops, 22 of which were at Green Line, 3 at Yellow Line and 3 outside BTS stations. **Occupancy rate of lease space rose to 62.3%** from 64.3% YoY.

Fanslink strengthened profitability through its owned brands under **Pando** and **EZHome**, together with other brands such as **Amazfit** and **Lifespace**, while expanding its portfolio under the **Snack Maker project** with distinctive snack products co-created with leading content creators.

SUSTAINABILITY

VGI received **ISO 27001** and **ISO 27701** certifications, reinforcing its information security and data protection standards.

VGI organised **"Power of Giving"** in Kanchanaburi, donating funds and essentials and renovating Ban Yang School to support education.

In collaboration with BTS Group and From Angel Foundation, launched **"New Hair, New Life"**, supporting 100 real-hair wigs for cancer patients.