

VGI PUBLIC COMPANY LIMITED

1Q 2026/27 PERFORMANCE DASHBOARD ENDED 30 JUNE 2026



I. 1Q 2026/27 KEY FINANCIAL PERFORMANCE

VGI reported revenue from services and sales of THB 1,140mn, up 2% YoY, mainly from the Digital Services and Distribution businesses.

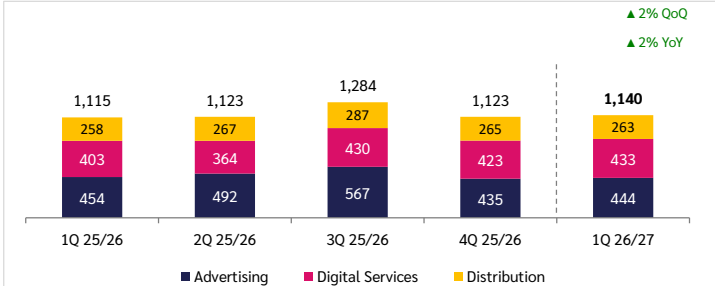
VGI recorded share of profit from investments of THB 173mn. Other income was THB 144mn. VGI reported a net profit of THB 261mn, with a net profit margin of 23%.

Please find more details at: <https://investor.vgi.co.th/en/document/viewer/201949/md-and-a-1q-2026-27>

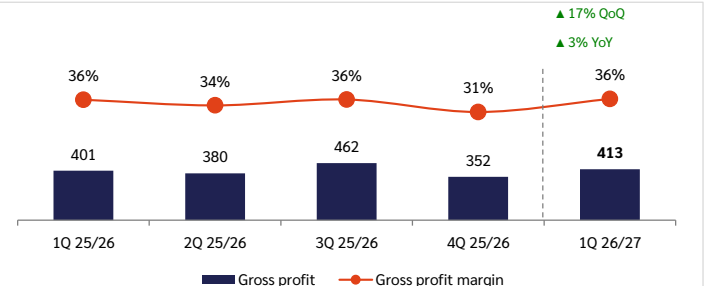
REVENUE	GROSS PROFIT	EBIT	NET PROFIT	BALANCE SHEET (as of 30 Jun 26)
1,140mn ▲ 2% YoY	413mn ▲ 3% YoY	253mn ▲ 558% YoY	261mn ▲ 484% YoY	Asset 40,288mn Liabilities 3,307mn Equity 36,980mn IB Debt 0mn IBD/E Ratio 0.0X

II. HISTORICAL FINANCIAL PERFORMANCE

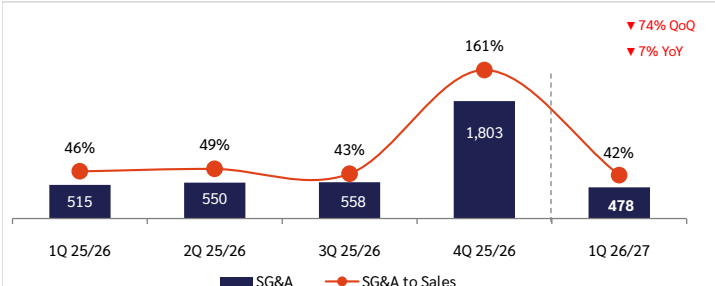
REVENUE



GROSS PROFIT

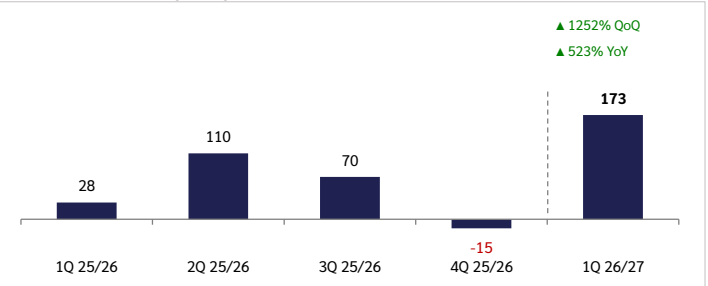


SG&A



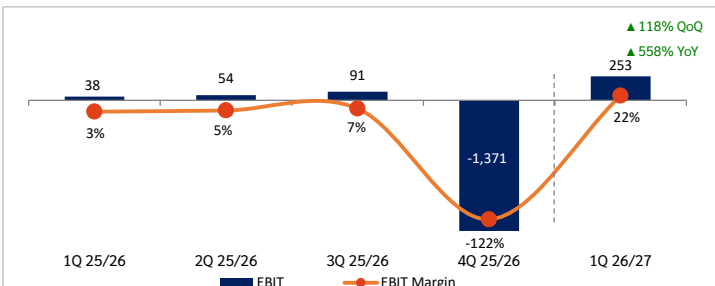
*SG&A (excluding extra items): 1Q 26/27 = THB 564mn, 4Q 25/26 = THB 603mn

SHARE OF PROFIT (LOSS) FROM JVs AND ASSOCIATES

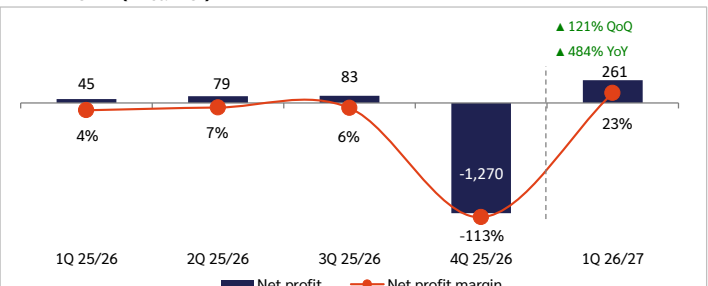


*Shared PL (excluding extra items) 1Q 26/27 = THB 118mn

EBIT



NET PROFIT (Excl. NCI)



*Net Profit (excluding NCI and extra items) 1Q 26/27 = THB 86mn, 4Q 25/26 = THB -106mn

III. 1Q 2026/27 BUSINESS UPDATE

ADVERTISING

VGI introduced:
1) BTS & City Sync with PlanB to deliver seamless brand communication and visibility.
2) Welcome Takeover to increase exposure frequency among passengers and reinforce brand recall within BTS Skytrain stations.
 The **Advertising media utilisation rate**, stood at **49%**, down from 51% YoY.



DIGITAL SERVICES

rabbit card Conducting a feasibility study on EMV card development.
rabbitcare Targets sustainable growth in sales and its profit, supported by continued growth in motor insurance and product diversification.
rabbitchash Outstanding loan increased to **THB 1,448mn.** +28% YoY.

DISTRIBUTION

SUPERTURTLE There were **36 Turtle shops**, 26 of which were at Green Line, 3 at Yellow Line and 7 outside BTS stations, including 4 pilot shops in Bangkok gas station. **Occupancy rate of leasing space rose to 62.9%** from 59.7% YoY.
rabbit bytes RBytes introduced **Gustron** portable fan, **Life Space Fiber Jelly**, and **Bow's chips**, which received positive market response.

Awards

- VGI was recognised as **the World's most sustainable media company** by S&P Sustainability Yearbook 2026.
- VGI received **Carbon Neutral Event certification** from the Thailand Greenhouse Gas Management Organization for its 2025 AGM of Shareholders.
- RCash received **the Best Financial Inclusion Initiative in Fintech 2026 - Thailand** from Global Business Outlook.

