VGI PUBLIC COMPANY LIMITED

2Q 2026/27 PERFORMANCE DASHBOARD ENDED 30 SEPTEMBER 2026

I. 2Q 2026/27 KEY FINANCIAL PERFORMANCE

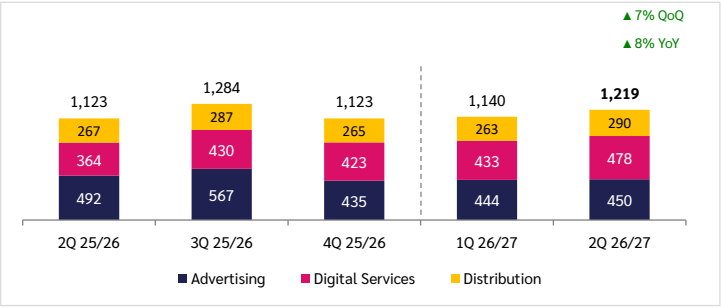
VGI reported revenue from services and sales of THB 1,219mn, up 8% YoY, mainly from the Digital Services and Distribution businesses.
VGI recorded share of profit from investment of THB 85mn. Other income was THB 117mn.VGI reported a net profit of THB 128mn, with a net profit margin of 10%
Please find more details at: https://investor.vgi.co.th/en/document/viewer/206927/md-and-a-2q-2026-27

REVENUE	GROSS PROFIT	EBIT	NET PROFIT
1,219mn	445mn	92mn	128mn
▲ 8% YoY	▲ 17% YoY	▲ 71% YoY	▲ 62% YoY

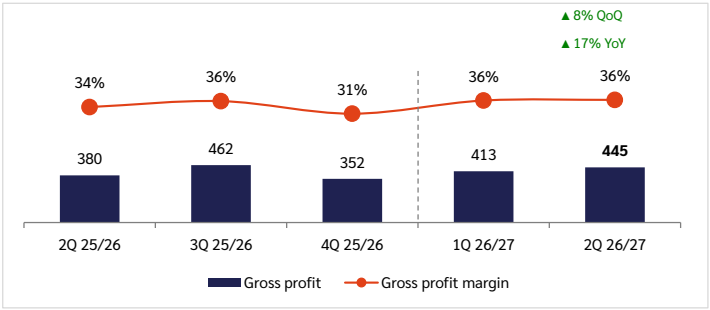
BALANCE SHEET (as of 30 Sep 26)	
Asset	40,364mn
Liabilities	3,220mn
Equity	37,144mn
IB Debt	100mn
IBD/E Ratio	0.0X

II. HISTORICAL FINANCIAL PERFORMANCE

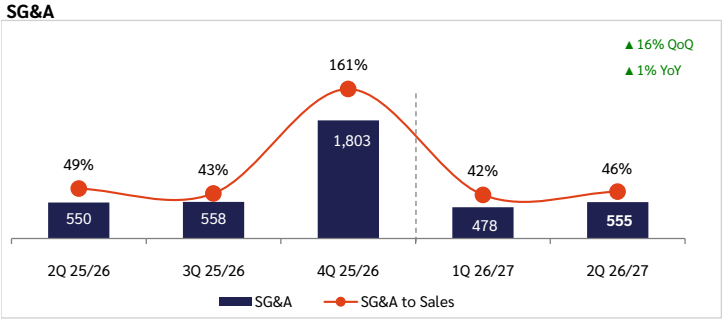
REVENUE



GROSS PROFIT

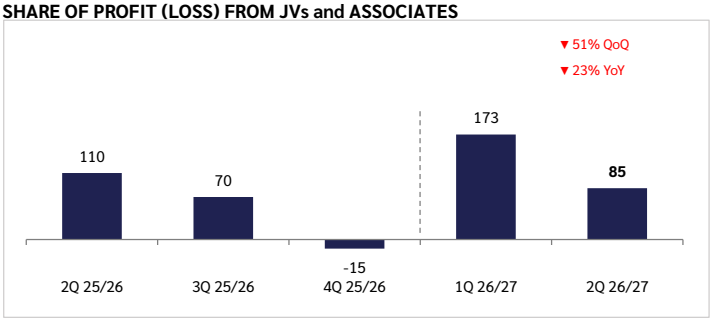


SG&A



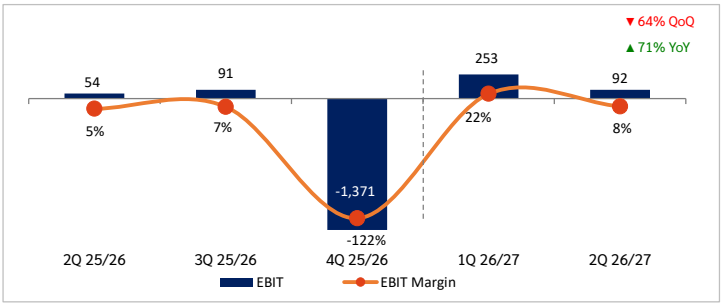
*SG&A (excluding extra items) : 1Q 26/27 = THB 564mn, 4Q 25/26 = THB 603mn

SHARE OF PROFIT (LOSS) FROM JVs and ASSOCIATES

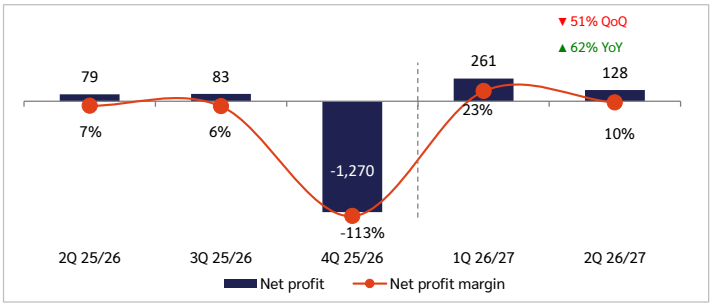


*Shared PL (excluding extra items) 1Q 26/27 = THB 118mn

EBIT



NET PROFIT (Excl. NCI)



*Net Profit (excluding NCI and extra items) 1Q 26/27 = THB 86mn, 4Q 25/26 = THB -106mn

III. 2Q 2026/27 BUSINESS UPDATE

ADVERTISING

VGI launched **BTS x LINE Beacon**, merging transit media with digital platforms to drive instant purchases via LINE, while conveying client stories through BTS & City Sync, BTS Concourse, and Sampling Hangers.

The **Advertising media utilisation rate**, stood at **50%,** down from 56% YoY.




DIGITAL SERVICES

rabbit card — Conducting a feasibility study on EMV card development.

rabbit care — Expanded insurance brokerage: distributed Rabbit Life and Allianz Ayudhya health plans, and secured a Vietnam agent licence.

rabbit cash — Outstanding loans increased to **THB 1,621mn**, up 30% YoY. RCash also signed an MoU with the Food and Drug Administration.

DISTRIBUTION

SUPER TURTLE — There were **36 Turtle shops**, 26 of which were at Green Line, 3 at Yellow Line and 7 outside BTS stations, including 4 pilot shops in Bangchak gas station. **Occupancy rate of leasing space rose to 63.3%** from 61.9% YoY.

rabbit bytes — Organised **"BOKSING by PANDO x Perfecta"**, introduced Jazzy as the new brand ambassador for **Life Space**, and completed the launch of all nine products under the **Snack Maker Project.**

AWARDS

- VGI was recognised as the **World's most sustainable media** company by S&P Sustainability Yearbook 2026.
- VGI received an **"Excellent"** Corporate Governance scoring for the 11th consecutive year in 2026 by the Thai Institute of Directors (IOD).
- VGI achieved a full score of **100 points** in the 2026 Annual General Meeting (AGM) Checklist assessment.

PREPARED BY VGI IR