

September 11, 2018

**Re:** Delivery of the documents concerning the allocation of the Warrants to Purchase the Newly Issued Ordinary Shares of VGI Global Media Public Company Limited No. 2 (VGI-W2)

**To:** Warrant Holders of VGI Global Media Public Company Limited

- Enclosures:**
1. Notification of the Allocation of the Warrants to Purchase the Newly Issued Ordinary Shares of VGI Global Media Public Company Limited No. 2 (VGI-W2) (the “**Notification of the Allocation of the Warrants**”)
  2. Terms and Conditions governing the Rights and Obligations of the Issuer and Holders of the Warrants to Purchase the Newly Issued Ordinary Shares of VGI Global Media Public Company Limited No. 2 (VGI-W2) (the “**Terms and Conditions**”)
  3. Warrant Certificate (for warrants issued in scrip form) or Notification of Securities Deposited (for the warrants issued in scripless form) (as the case may be)

With reference to the 2018 Annual General Meeting of Shareholders of VGI Global Media Public Company Limited (the “**Company**”) held on July 5, 2018, the meeting resolved to approve the issuance and allocation of the Warrants to Purchase the Newly Issued Ordinary Shares of VGI Global Media Public Company Limited No. 2 (VGI-W2) (the “**Warrants**” or “**VGI-W2 Warrants**”) in the number of up to 1,808,296,751 units to the existing shareholders of the Company pro rata to their respective shareholdings (Rights Offering), at no cost, at the allocation ratio of 5 existing ordinary shares for 1 unit of Warrants. The date for determining the names of shareholders who shall be entitled to receive the VGI-W2 Warrants (Record Date) was on August 15, 2018.

The Company therefore enclosed herewith the following documents for your perusal and consideration:

- (i) Notification of the Allocation of the Warrants as detailed in Enclosure 1;
- (ii) Terms and Conditions as detailed in Enclosure 2; and
- (iii) Warrant Certificate (for warrants issued in scrip form) or Notification of Securities Deposited (for the warrants issued in scripless form) (as the case may be) in Enclosure 3.

Should you have any questions or enquiries, please contact our Company Secretary Division at 02-273 8884 ext 556 or 557 or Investor Relation Department at 02-273-8611-15 ext 1513.

Sincerely yours,  
VGI Global Media Public Company Limited

- *Signature* -  
(Mr. Marut Arthakaivalvatee and Mr. Chan Kin Tak)  
Authorized Director