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Notification Form of Intention to Exercise the Warrants

The Warrants to purchase the newly issued ordinary shares of VGI Global Media Public Company Limited No. 2 ("VGI-W2")

The 3rd Exercise Date on 29 March 2019Date of Notification of the Intention to Exercise 22 March 2019 25 March 2019 26 March 2019 27 March 2019 28 March 2019

SUBSCRIBER INFORMATION (PLEASE CLEARLY AND COMPLETELY FILL IN THE SPACES BELOW)

To: VGI Global Media Public Company Limited ("the Company")

I / We Warrant Holder Registration No.....

Type of Subscriber: Individual Juristic PersonNationality / Place of registration: Thai / Thailand Alien / Foreign Mr. Mrs. Miss Company Others..... Name - Surname.....

ID Card No. / Passport No. / Alien Card No. / Company Registration No.....

Home Registration Address / Office Address.....

Postal Code.....

Telephone..... Mobile Phone..... Email..... Occupation.....

Contacting Address (Do not use PO. Box) Same as Home Registration Address / Office Address Others.....

Date of Birth (A.C.)/...../.....

Tax ID..... Type of tax payment Non withholding tax Withholding tax

As a VGI-W2 holder, I/We hereby intend to exercise the rights to purchase the newly issued ordinary shares of the Company at the exercise ratio of every 1 unit of warrants for 1 ordinary share, with details as stated below.

Number of units of the Warrants to be exercised (Unit)	Number of newly issued ordinary shares from the exercises of the Warrants (Share)	Exercise Price (THB per Share)	Total Payment (Baht)	Amount (in words)
		10.00		

I/We deliver the Warrants certificate(s) or the Warrants Substitute as follows:

No.	Number of Units of the Warrants (Unit)		
	As specified in the submitted documents (1)	Units to exercise (2)	Residual units (if any) = (1) - (2)

If the newly issued ordinary shares are allotted to me/us, I/we hereby agree to proceed as follows: (Please specify only one choice)

- Deposit shares into my/our securities trading account:** Issue a share certificate in the name of "Thailand Securities Depository Company Limited for Depositors" for the allotted shares and arrange for Participant Name..... Broker Number..... to deposit those shares with Thailand Securities Depository Company Limited for Security Trading Account Number..... Name..... which I/we have with the said company. (The subscriber's name must correspond with the trading account name otherwise a share certificate will be issued in the name of subscriber)
- Deposit shares into the issuer account:** Issue a share certificate in the name of "Thailand Securities Depository Company Limited" and deposit those shares with Thailand Securities Depository Company Limited in issuer account under my / our name for account number 600. (To issue a share certificate later, subscriber shall pay the fee as specified by Thailand Securities Depository Company Limited and the securities company (if any)). In this respect, the subscriber is required to fill in the additional form, namely "Deposit into an issuer account", in which it can be downloaded from the Company's website on www.vgi.co.th or obtain at the place to exercise the VGI-W2. ** If you have U.S. indicia status, the Company reserves the rights not to deposit shares under Account No. 600 and will issue and deliver share certificate to the address as stated above by registered mail.**
- Issue a share certificate:** Issue a share certificate for the allotted shares in my/our name and deliver to me/us under the name and address referred to above by registered mail. I/We hereby authorise the Company to proceed with any necessary action to have the share certificate made and delivered to me/us within 15 days after the end of share subscription period.

I/We herewith submit my/our payment for subscription of the Company's newly issued ordinary shares by

 Money Transfer Draft Cashier Cheque Personal Check

Cheque No..... Date..... Bank..... Branch.....

(In case of Draft/Cashier Cheque/Personal Cheque which cheque must be collected in Bangkok zone within 2 business day and such draft or cheque shall be dated no later than 27 March 2019)

Made payable to "TISCO Securities Company Limited for Exercise of Warrants of VGI Global Media Plc."

I/We hereby undertake to purchase the newly issued ordinary shares and shall not revoke this intention to exercise of rights. If I/we do not return this duty completed of the notification form of the intention to exercise the warrants with payment by that Draft/Cashier Cheque/Personal Cheque has not been honored within the exercise period. I/We shall be deemed to have not exercised my/our subscription rights for the Company's newly issued ordinary shares.

Signature..... Subscriber

(.....)

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Receipt Notification Form of Intention to Exercise the Warrants (Subscriber please also fills in this portion)

No.....

Date of Notification of The Intention to Exercise 22 March 2019 25 March 2019 26 March 2019 27 March 2019 28 March 2019

TISCO Securities Co., Ltd., as the Agent Receiving Exercise Intention, received payment from (the Name as specified in the notification form)..... for purchasing of newly issued ordinary shares of VGI of..... shares at the price of THB 10 per share totaling THB.....

made payable by Money Transfer Draft Cashier Cheque Personal Cheque

Cheque No..... Date..... Bank..... Branch.....

 Issue a share certificate in the name of "Thailand Securities Depository Co., Ltd. for the Depositors", Broker Number.....

Security Trading Account Number.....

 Issue a share certificate in the name of "Thailand Securities Depository Co., Ltd." and deposit those shares in issuer account under my name for account number 600 Issue a share certificate in the name of subscriber within 15 days after the end of subscription period

Authorised Officer.....

