

Headline: Right Adjustment of VGI-W3, VGI-W4
Security Symbol: VGI

Announcement Details

Right adjustment / No right adjustment	
Subject	Right Adjustment
Symbol	VGI-W3
The full name of warrant	Warrant of VGI PUBLIC COMPANY LIMITED No. 3
Adjustment	
Type of adjustment	Adjustment of exercise price and exercise ratio
Before exercise price (THB/share)	9.6806
After exercise price (THB/share)	9.637
Before adjustment exercise ratio (unit : share)	1 : 1.2293
After adjustment exercise ratio (unit : share)	1 : 1.2349
The reason for adjustment	The Company shall adjust the exercise price and exercise ratio to ensure that the benefits of the Warrant Holders are not less than the existing status. This adjustment is required due to the issuance of new ordinary shares via Private Placement, where the price per share for the new ordinary shares is set below 90 percent of the market price per share of the company's existing ordinary shares.
Effective date for adjustment	11-Dec-2024

Signature

Signature

(Mr. Marut Arthakaivalvatee)
Vice Chairman
Authorized Persons to Disclose
Information

(Mr. Chan Kin Tak)
Director
Authorized Persons to Disclose
Information

Right adjustment / No right adjustment	
Subject	Right Adjustment
Symbol	VGI-W4
The full name of warrant	The warrants to purchase newly issued ordinary shares of VGI Public Company Limited No. 4
Adjustment	
Type of adjustment	Adjustment of exercise price and exercise ratio
Before exercise price (THB/share)	1.50
After exercise price (THB/share)	1.4932

Before adjustment exercise ratio (unit : share)	1 : 1
After adjustment exercise ratio (unit : share)	1 : 1.0045
The reason for adjustment	The Company shall adjust the exercise price and exercise ratio to ensure that the benefits of the Warrant Holders are not less than the existing status. This adjustment is required due to the issuance of new ordinary shares via Private Placement, where the price per share for the new ordinary shares is set below 90 percent of the market price per share of the company's existing ordinary shares.
Effective date for adjustment	11-Dec-2024

Signature	Signature
(Mr. Marut Arthakaivalvatee) Vice Chairman Authorized Persons to Disclose Information	(Mr. Chan Kin Tak) Director Authorized Persons to Disclose Information

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